



Universidade Federal do Rio Grande do Sul
Instituto de Biociências
Programa em Pós-graduação em Ecologia



Tese de Doutorado

***Suscetibilidade de comunidades campestres
à invasão por plantas exóticas invasoras***

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*Suscetibilidade de comunidades campestres à invasão por
plantas exóticas invasoras*

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“ Me gusta sentarme en la tierra porque sé que estoy firme y sentir la naturaleza en mí. Palparla con mis manos y sentirme cerca de ella para poder olerla ”

Violeta Parra

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Resumo

1 O objetivo geral desta tese foi examinar diferentes questões associadas ao
2 processo de invasão de plantas para investigar os mecanismos, impactos e
3 medidas de recuperação da comunidade vegetal, abordando diferentes estratégias
4 metodológicas que incluem estudos observacionais, experimentos de remoção e
5 uma revisão metodológica. Os resultados do **Capítulo 1** mostraram como as
6 relações entre condições climáticas e estrutura da paisagem podem determinar o
7 grau de invasão de plantas na escala regional. Observou-se que os padrões de
8 invasão dos campos sulinos estão principalmente relacionados com maior
9 densidade de estradas, menor cobertura de campo nativo e com o aumento do
10 déficit hídrico. Além disso, constatou-se que a gramínea *Eragrostis plana* é a
11 planta invasora mais abundante dos campos sulinos. No entanto, os resultados do
12 experimento do **Capítulo 2** mostraram que sua invasão não pode ser explicada
13 pela riqueza de espécies ou composição dos grupos funcionais de plantas da
14 comunidade residente. A invasão de *E. plana* foi principalmente associada ao
15 distúrbio causado pela remoção de biomassa na comunidade. Neste sentido, as
16 comunidades campestres poderiam ser resistentes à invasão de *E. plana* até que
17 algum distúrbio aumente sua vulnerabilidade. Por outro lado, através da
18 comparação entre comunidades invadidas, removidas e não-invadidas, os
19 resultados do experimento do **Capítulo 3** contribuíram no entendimento do
20 impacto real da invasão de *E. plana*, em termos de redução da riqueza e cobertura
21 de plantas nativas na comunidade. No entanto, embora os métodos de remoção
22 utilizados reduziram a cobertura da invasora, não foram suficientes para conseguir
23 sua erradicação local. Além disso, após três anos de remoção de *E. plana*, as

1 comunidades se tornaram distintas às invadidas mas não foram semelhantes às
2 comunidades não invadidas, o qual poderia indicar que outras medidas de
3 restauração são ainda necessárias. Embora os experimentos de remoção de
4 espécies sejam úteis para investigar questões associadas ao processo de
5 invasão, existem limitações importantes a considerar, como foi evidenciado nos
6 **Capítulos 2 e 3**. Neste sentido, oferecemos a revisão bibliográfica sistemática do
7 **Capítulo 4**, onde se discute o potencial dos métodos de remoção utilizados para
8 estudar a resistência e a recuperação da comunidade à invasão, apontando
9 algumas limitações. Como resultado, o **Capítulo 4** mostrou que a maioria dos
10 trabalhos não propõem controles adequados nos experimentos, o que pode dar
11 lugar a confundimento de efeitos. Desta forma, foram desenvolvidas algumas
12 sugestões para serem consideradas nos experimentos de remoção de espécies,
13 com o objetivo de continuar avançando nesta temática. As informações geradas
14 nesta tese podem contribuir para o entendimento do processo de invasão de
15 plantas nos ecossistemas campestres, com vistas ao manejo, à conservação e à
16 restauração das comunidades invadidas, adquirindo um senso crítico no
17 planejamento de desenhos experimentais.

18

19 **Palavras-chaves:** ecossistemas campestres; *Eragrostis plana*; experimentos de
20 remoção; invasibilidade; impacto; plantas invasoras.

Abstract

1 The general aim of this thesis was to investigate different issues associated
2 with plant invasion process to understand the mechanisms, impacts and
3 community recovery, by employing different methodological strategies such as
4 observational studies, removal experiments and a literature review. The results
5 from **Chapter 1** showed how the interactions between climate and landscape
6 structure can determine the level of invasion of South Brazilian grasslands,
7 highlighting that invasion is mainly related to high road density, less native
8 grassland cover and increased aridity. Furthermore, it was confirmed that
9 *Eragrostis plana* is the most important invasive species in the South Brazilian
10 grasslands. However, the results from the experiment of **Chapter 2** showed that its
11 invasion could not be explained by the species richness or functional group
12 composition in the community. *Eragrostis plana* invasion was associated with the
13 disturbance effect caused by the amount of removed biomass. Thus, grassland
14 communities may be resistant to *E. plana* invasion until some disturbance
15 increases their vulnerability. Moreover, by comparing invaded, removed and non-
16 invaded communities, the experimental results of **Chapter 3** highlighted the
17 ecological impact of *E. plana* invasion, in terms of richness reduction and native
18 species cover. However, although removals methods reduced the cover of the
19 invasive species, they were not enough to locally extinct it. Moreover, after three
20 years of the invasive removal, communities became different from invaded ones
21 but not resembling non-invaded references, which suggest that community
22 recovery may require restoration strategies. Although removal experiments have
23 been useful to investigate certain issues associated with invasion process, there

1 are important limitations to consider, as was shown in **Chapter 2** and **3**. For this
2 purpose, our systematic review presented in **Chapter 4** discussed the potential of
3 removal methods for assessing community resistance and recovery from invasion.
4 There, we showed that most of the studies did not use adequate controls in
5 removal experiments, which can lead to confounding effects. Thus, we developed
6 suggestions to be considered in experimental designs to advance the
7 methodological technique of removals. The information generated in this thesis can
8 contribute to the understanding of plant invasion process in South Brazilian
9 grasslands and, consequently, aid to management, conservation and restoration of
10 invaded communities by acquiring a critical sense in experimental designs.

11

12 **Key words:** grassland ecosystems; *Eragrostis plana*; removal experiments;
13 invasibility; impact; invasive plants.

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Introdução

geral

Introdução geral

Processo de invasão em plantas

1 O processo de invasão começa com a introdução de uma espécie exótica
2 pela ação humana, seja esta intencional ou acidental, num ambiente natural (ver
3 Figura 1; Richardson et al. 2000; Richardson & Pysek 2006). Uma vez introduzida,
4 a espécie pode se estabelecer e se propagar, gerando assim populações de
5 plantas adultas capazes de se reproduzir e se dispersar em áreas distantes ao
6 local de introdução (Richardson et al. 2000; Richardson & Pysek 2006; Figura 1a).
7 Desta forma, as plantas introduzidas devem transpor barreiras geográficas,
8 barreiras bióticas (e.g. de dispersão e reprodução) e abióticas (e.g. do ambiente),
9 para invadir ambientes naturais (Richardson et al. 2000; Richardson & Pysek
10 2006), o que, frequentemente está associado a determinados impactos
11 ecológicos. Assim, a compreensão das diferentes etapas do processo de invasão
12 requer tanto conhecimento sobre os atributos da planta invasora, quanto
13 características do ambiente e da comunidade residente (Richardson & Pysek
14 2006).

15

Conceito de invasibilidade

16 O conceito de invasibilidade descreve a suscetibilidade de um ambiente à
17 colonização e ao estabelecimento de plantas exóticas invasoras em uma
18 comunidade natural (Richardson 2000; Davis 2005). Configura uma propriedade
19 emergente de um determinado ambiente, e, portanto, a invasibilidade constitui
20 uma condição variável no tempo e no espaço (Davis et al. 2005). Muitos esforços

1 têm sido realizados para determinar o papel da resistência de comunidades à
2 invasão, desde o ponto de vista biótico e abiótico, para assim identificar que tipo
3 de ambientes e quais comunidades seriam mais suscetíveis a serem invadidos
4 (Lonsdale 1999; Davis et al. 2000). Porém, alguns trabalhos têm mostrado
5 resultados contrastantes (Fridley et al. 2007), indicando que ainda não existem
6 mecanismos universais que expliquem diferenças em invasibilidade.

7

Mecanismos de invasão

8 Os principais mecanismos e processos associados à introdução e ao
9 estabelecimento das espécies exóticas invasoras são diversos. A riqueza e a
10 identidade das espécies da comunidade têm sido propostas como os principais
11 fatores de resistência biótica (Elton 1958; Dukes 2002). Neste sentido, alguns
12 trabalhos têm manipulado os componentes da comunidade nativa para avaliar o
13 efeito das mudanças na composição e/ou riqueza de espécies no sucesso de
14 invasão (Figura 1b; Guido & Pillar 2015). No entanto, diversos trabalhos têm
15 demonstrado que a invasibilidade é determinada por vários fatores, envolvendo
16 agentes locais e regionais. Neste contexto, além da composição e riqueza da
17 comunidade, as condições climáticas (e.g. Hellmann et al. 2007), estrutura da
18 paisagem (e.g. With 2002), regime de perturbação (e.g. Burke & Grime 1996) e
19 disponibilidade de recursos (Davis et al 2000) têm sido importantes para
20 determinar a invasibilidade. Neste sentido, a compreensão do processo de
21 invasão requer preferencialmente diferentes perspectivas e abordagens
22 complementares (Lonsdale 1999; Foxcroft et al. 2011). Desta forma, esta teste
23 propõe tanto uma abordagem regional e local, quanto estudos observacionais e

1 experimentais para manipular alguns fatores, com vistas a potencializar o
2 entendimento do processo.

3

Impacto da invasão

4 A invasão de habitats naturais por espécies exóticas é uma das principais
5 ameaças à biodiversidade no mundo (Vitousek et al. 1996, Mack et al. 2000), por
6 frequentemente causar mudanças na composição, estrutura e funcionamento dos
7 ecossistemas (Hejda et al. 2009; Pysek et al. 2012). Porém, muitas vezes o
8 impacto de uma determinada espécie é desconhecido, o que faz com que o
9 problema e medidas preventivas sejam negligenciados. Neste sentido, avaliar os
10 impactos é um passo chave para a conscientização do problema. Na maioria dos
11 estudos que avaliam o impacto de uma planta invasora na comunidade, o desenho
12 amostral se baseia geralmente em estudos observacionais que comparam áreas
13 invadidas e não invadidas (e.g. Davis & Svejcar 2008; Hejda et al. 2009). Embora
14 alguns têm trazido resultados interessantes, as comparações não permitem
15 estabelecer relações de causais, devido a que possíveis efeitos de diferenças
16 entre as comunidades pré-invasão não podem ser avaliados. Desta forma, uma
17 compreensão abrangente do impacto de espécies invasoras deveria,
18 preferencialmente, contemplar estudos que integrem abordagens observacionais e
19 experimentais, assim, comparando comunidades invadidas, comunidades onde a
20 espécie invasora foi experimentalmente removida e comunidades não invadidas
21 (Andreu & Vilà 2011; Guido & Pillar 2015). Deste modo, é possível saber qual é a
22 resposta da comunidade à invasão e à remoção da espécie exótica invasora,
23 inferindo seu impacto real (Flory & Clay 2009; Guido & Pillar 2015; ver Figura 1c).

Plantas invasoras nos campos do sul do Brasil

1 Os campos do *Rio da Prata*, os mais importantes de América do Sul
2 localizados no sul do Brasil, leste da Argentina e Uruguai (Soriano 1992; Overbeck
3 et al. 2007), têm sofrido perturbações associadas a mudanças do uso da terra,
4 manejo pecuário inadequado, e adição de nutrientes, o que possivelmente
5 aumenta a vulnerabilidade à invasão. Porém, existem grandes variações no grau
6 de invasão de plantas entre estas regiões fitogeográficas (Fonseca et al. 2013).
7 Na região da *Pampa Inundable* na Argentina, as plantas exóticas constituem
8 praticamente 20% da flora (Chaneton et al. 2002; Perelman et al. 2007), enquanto
9 no Uruguai foi encontrado apenas 7% (Bresciano et al. 2014). Estas diferenças no
10 grau de invasão indicam que o processo é causado por múltiplos fatores, sendo
11 então um grande desafio propor abordagens ecológicas que integrem o
12 entendimento dos principais mecanismos e impactos associados. Em particular,
13 nos campos do sul do Brasil, situados na parte subtropical, existem poucos
14 estudos que quantifiquem o grau de invasão destes ecossistemas campestres
15 (Rolim et al. 2014), o que faz com que o problema e as medidas preventivas sejam
16 negligenciadas. Neste contexto foi que surgiu a motivação e o desafio de realizar
17 esta tese de doutorado.

18

Objetivo geral

19 A partir de uma abordagem experimental e observacional, considerando
20 escalas regional e local, a tese propõe abordar diferentes etapas do processo de
21 invasão (Figura 1) para entender que tipo de ambientes (**Capítulo 1**) e quais
22 comunidades (**Capítulo 2**) são mais propensas à invasão, e avaliar o impacto de

1 uma das plantas invasoras mais importantes dos campos sulinos (**Capítulo 3**).
2 Além disso, a tese aborda questões metodológicas relacionadas a experimentos
3 de manipulação, onde através de uma revisão sistemática se propõe avaliar o
4 potencial dos experimentos de remoção como ferramentas metodológicas chaves
5 no estudo do processo de invasão (**Capítulo 4**).

6

Objetivos específicos

- 7 • **Capítulo 1:** Analisar a influência das condições climáticas e da estrutura da
8 paisagem como fatores determinantes do grau de invasão dos campos do
9 Rio Grande do Sul.
- 10 • **Capítulo 2:** Avaliar o efeito da supressão de grupos funcionais de plantas
11 no processo de invasão (ver Figura 1b).
- 12 • **Capítulo 3:** Avaliar o efeito da invasão de uma planta exótica invasora na
13 comunidade vegetal campestre (ver Figura 1c).
- 14 • **Capítulo 4:** Discutir o potencial dos experimentos de remoção de espécies
15 como abordagens para estudar o processo de invasão em plantas (ver
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Processo de invasão

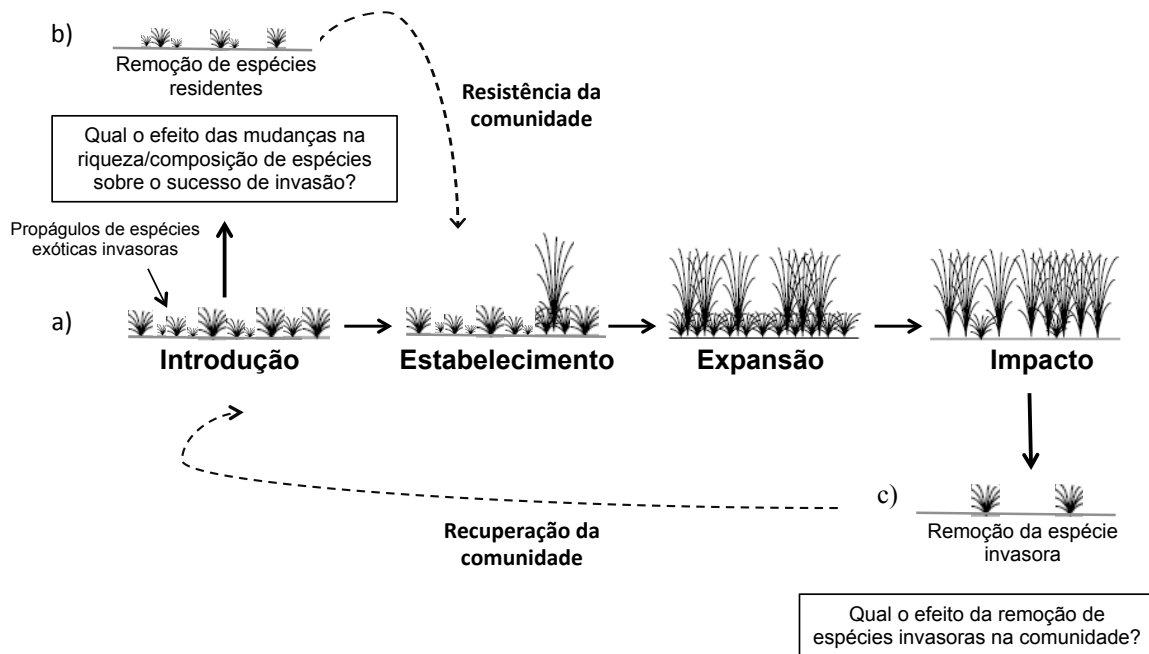


Figura 1. Experimentos de remoção para avaliar diferentes etapas do processo de invasão. (a) Etapas do processo de invasão. (b) Remoção de espécies residentes da comunidade nativa para avaliar resistência biótica à invasão. (c) Remoção da espécie invasora para avaliar o impacto e a recuperação da comunidade.

Capítulo 1

**“Plant invasion in South Brazilian grasslands: a landscape
approach”**

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Chapter 1: Plant invasion in South Brazilian grasslands: a landscape approach

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Abstract

1 How interactions among climate and habitat structure can determine invasion
2 patters is a key step to understand and predict the level of invasion across
3 landscapes. We evaluated the invasion of the four most important invasive plants
4 of South Brazilian natural grasslands in relation to climate and landscape variables.
5 We selected 20 plots (2 x 2 km each), situated in ten different grassland types in
6 southern Brazil. In each grassland type, one plot was located in a region with
7 remnant grassland cover < 30% (not conserved grasslands) and another in a
8 region with remnant grassland cover >60% (conserved grasslands), in a paired
9 design. In each plot, we surveyed the presence and cover of the four most
10 important invasive species of Rio Grande do Sul grasslands. We used 12 variables
11 related to climate and landscape structure for testing causal models of plant
12 invasion using Akaike's information criterion for path analyses. *Eragrostis plana*
13 was the most important invasive species in the grasslands. The paired sampling
14 design revealed that natural grassland cover in the surrounding landscape affected
15 invasion. We proposed six causal models, which were tested as valid, indicating
16 that road density, natural grassland cover and global aridity index directly
17 influenced invasive species cover. Our results identified the general conditions that
18 might promote successful population growth of the most invasive species in south
19 Brazilian grasslands. We highlighted how interactions among climate, landscape
20 structure and human activity can determine differences in the level of invasion
21 across grassland types.

1 **Key-words:** exotic species; invasive species; invasion pattern; invasiveness;
2 fragmentation; land use

3

Introduction

4 The level of invasion across landscapes is determined by several drivers,
5 involving local and regional factors, which mainly include propagule pressure,
6 resident community composition, climate conditions, habitat configuration,
7 disturbance regime and resource availability (Lonsdale 1999; Alpert et al. 2000;
8 Davis et al. 2000; Theoharides and Dukes 2007). A wide range of approaches
9 contributes to the understanding and prediction of the occurrence and spread of
10 invasive species in natural communities, including observational studies (Lonsdale
11 1999; Stohlgren et al. 1999; Stohlgren et al. 2002), experimental approaches
12 (Naeem et al. 2000) and modeling (Peterson and Vieglais 2001; Barbosa et al.
13 2013). Although many hypotheses have been proposed to explain why some
14 communities are more invaded than others (see Jeschke 2014 and Hierro et al.
15 2005 for reviews), results from field studies have been controversial and no
16 general theory of community invasibility has yet emerged (Lonsdale 1999; Vila and
17 Ibáñez 2011).

18 At regional and continental scales, climate has been considered the major
19 driver of invasive species occurrence (Hellmann et al. 2007; Ibáñez et al. 2009), as
20 temperature and precipitation are key factors of resource availability, which limits
21 survival, growth and reproduction of plants (Woodward 1987). Populations of

1 invasive species are considered more likely to survive whenever introduced in
2 areas with climatic conditions similar to their native range. Nonetheless, climate
3 effects on plant invasions are also mediated by the ecological characteristics of
4 different recipient habitats, such as biotic resistance or other abiotic constraints. In
5 regions with low annual precipitation, increased presence of exotic species has
6 been observed in grasslands, rocky ecosystems and habitats influenced by
7 agricultural use; and a lower presence in coastal, scrubland, woodlands and
8 ruderal habitats (Ibáñez et al. 2009). Levels of invasion thus are not constant under
9 a given climate region, but depend also on other factors that are simultaneously
10 operating at the landscape (Ibáñez et al. 2009).

11 The composition and configuration of habitats at landscape scale play an
12 important role on invasive species establishment and spread (With 2002; Bradley
13 and Mustard 2006; Theoharides and Dukes 2007; Chytry et al. 2008; Vila and
14 Ibáñez 2011). Landscape structure affects population connectivity, and thus
15 dispersal and availability of propagules and species interactions, favouring invasion
16 or reducing the resistance of communities to invasion (With 2002; Vilà and Ibáñez
17 2011). Land-use changes are usually linked to reduction of native vegetation in
18 terms of total extent and patch size, and also to increased edges between original
19 and modified areas. The surrounding native vegetation may act as a physical
20 barrier for invasive species establishment and spread (Ohlemüller et al. 2006; Vila
21 and Ibáñez 2011). Ohlemüller et al. (2006) found that patch size was the best
22 predictor of invasive species occurrence, suggesting that smaller fragments are
23 more likely to be invaded. Edge effects are more pronounced in smaller and

1 narrower patches, resulting in more open and disturbed vegetation, which
2 facilitates the influx of invasive species (Hobbs 2000; Vila and Ibáñez 2011).
3 Habitat fragmentation may directly affect the population viability of native species
4 and increase the risk of local extinctions, turning these communities more
5 susceptible to invasions (Elton 1958; With 2002; Theoharides and Dukes 2007).

6 Moreover, there is abundant evidence showing that the level of invasion is
7 also associated to landscapes that are highly altered by humans (Mack and
8 D'Antonio 1998; Levine and D'Antonio 1999; Theoharides and Dukes 2007; Vilà et
9 al. 2007). Human activities constitute accidental or intentional vectors of exotic
10 plant dispersion, and may also directly influence their establishment due to the
11 perturbation of native communities, that might otherwise be resistant to invasion
12 (MacDougall and Turkington 2005). Therefore, increasing levels of human
13 transformation of ecosystems, such as density of urban areas (Cilliers et al. 2008;
14 Bartuszevige et al. 2006), roads and roadsides (Gelbard and Belnap 2003; Vilà
15 and Ibáñez 2011), as well as human population density (Decker et al. 2012),
16 provide opportunities for invasion.

17 To predict which environments are more susceptible to be invaded, climate
18 and habitat-dependent effects in the landscape should be taken into account
19 simultaneously. This is specially important in heterogeneous regions such as Rio
20 de la Plata grasslands, located in southern Brazil, east of Argentina and Uruguay,
21 in which variations of plant invasion level were reported (Perelman et al. 2007;
22 Fonseca et al. 2013; Bresciano et al. 2014; Rolim et al. 2014). Although South
23 Brazilian grasslands support very high plant biodiversity (more than 2500 vascular

1 plant species; Ilsi Boldrini unpublished data) and are also the main resource for
2 livestock production, an important economic activity of Rio Grande do Sul state,
3 they are not adequately protected under current conservation policies (Overbeck et
4 al. 2007, 2015). Consequently, these grasslands are currently threatened, mainly
5 by changes and intensification of land use, which may also promote invasive
6 species establishment. However, the patterns of plant invasion and the mechanism
7 behind the establishment success are poorly known. Lack of field data is a serious
8 impediment to an evaluation of the risk posed by invasive species for the South
9 Brazilian grasslands region (Rolim et al. 2014).

10 In this study we evaluated the role of climatic conditions and landscape
11 structure as drivers of plant invasion in grassland communities, based on a
12 regional survey in southern Brazil. Specifically, we asked the following questions:

- 13 i) How severely are South Brazilian grasslands invaded by those plants
14 considered to be the most invasive in the region?
- 15 ii) Does native grassland extent in the surrounding landscape matrix affect the
16 level of plant invasion?
- 17 iii) Which drivers related with climate and landscape structure are better
18 predictors of plant invasion?

Methods

Study area

1 The study area comprised the native grassland remnants in the state of Rio
2 Grande do Sul (RS), Brazil, which belong to one of largest areas of natural
3 temperate sub-humid grasslands in the world, extending from southern Brazil to
4 Uruguay and east of Argentina (Soriano et al. 1992; Overbeck et al. 2007). These
5 grasslands constitute an ancient vegetation type, but forests have expanded over
6 the past few thousand years due to a more humid and warmer climate since the
7 late Holocene (Behling and Pillar 2007). As a consequence, in addition to
8 grasslands, forest-grassland mosaics, shrublands and forests characterize the
9 vegetation in RS (Teixeira et al. 1986; Leite and Klein 1990). The climate in
10 southern Brazil is characterized as subtropical (Cfa in Köppen classification). The
11 southern half of RS state has both lower annual precipitation (ca. 1200–1600 mm)
12 and mean annual temperature (13–17 °C), while in the northern half has higher
13 precipitation (ca. 1500–2000 mm) and the mean annual temperature ranges from
14 16 to 22 °C (Overbeck et al. 2007). Cattle grazing and fire are the main factors
15 shaping the vegetation, historically and currently, with fire now restricted to the
16 northern half of RS (Overbeck et al. 2007). The whole region has suffered
17 disturbances associated with land use changes, overgrazing, nutrient addition and
18 non-native forage species introduction, increasing the risk of invasive species
19 colonization (see Fonseca et al. 2013 for a review).

Sampling design

1 To represent the heterogeneity of grassland vegetation types across an
2 area of about 60.000 km² occupied by grassland remnants in Rio Grande do Sul
3 state, we stratified the whole area into 10 recognized grasslands regional types
4 (Hasenack et al. unpublished; see Fig. 1 and Fig. S1 from Supplemental material
5 1). Each one of these grassland types was divided into grid cells (8.5 x 8.5 km) and
6 the extent of grassland remnants was calculated using a classification based on
7 Landsat 5 satellite data from 2002 (Cordeiro and Hasenack 2009). The grids were
8 classified into: 1) conserved landscapes, those with more than 60% of grassland
9 remnants and 2) not conserved landscapes, those with less than 30% of remnants.
10 For each grassland type, we randomly selected one grid cell of the conserved and
11 one grid cell of the not conserved class, resulting in 20 grids in a paired design.
12 Within each grid, we set a plot of 2 x 2 km, in which we performed the invasive
13 species survey (Fig. 1).

Invasive species survey

14 We selected 12 variables including climate and landscape configuration
15 variables (Table 1). The selection of these variables was based on the main factors
16 that might influence the level of invasion across landscapes (With 2002; Ibáñez et
17 al. 2009; Vilà and Ibáñez 2011). Climate variables were obtained from WorldClim
18 database (Hijmans et al. 2005). For each plot we considered annual precipitation,
19 mean annual temperature and the global aridity index. Global aridity index is the
20 ratio between the mean annual precipitation and mean annual evapotranspiration

1 from CGIAR-CSI Global-Aridity database (Zomer et al. 2008), values <0.03
2 indicate hyper arid environments while values >0.65 indicate humid conditions.

3 Landscape variables included: mean elevation, percentage of grassland
4 cover, mean grassland patch size, total grassland edge, road density, density of
5 urban areas, distance of the closest city and population density in the municipality
6 (See Table S1 from Supplemental material 5 for variables variation within plots).
7 Mean elevation was the average value of elevation above sea level in the 2 x 2 km
8 plot. Percentage of grassland cover corresponds to the relative area of grasslands
9 within the regional unit (8.5 x 8.5 km) including the 2 x 2 km plot. Mean grassland
10 patch size and the total grassland edge (i.e. summed perimeter of all grassland
11 patches) were measured within the same regional units. Percentage of agriculture
12 cover corresponds to the relative area of agriculture within a regional unit,
13 considering all type of crops and silviculture. Density of urban areas was evaluated
14 considering a distance of 42.5 km around each plot (this radius was the largest
15 minimum distance from a 2 x 2 km plot and any urban area) and the size of urban
16 areas ranged from 0.11 to 915 ha. All these landscape variables were based on
17 land-cover data from Cordeiro and Hasenack (2009). The distance to the closest
18 city was the Euclidean distance from the center of each plot to the edge of the
19 closest city. Road density included paved roads, unpaved roads, railways, urban
20 roads and paths or trails and was estimated from the vector base map of Rio
21 Grande do Sul, 1:50.000 (Hasenack and Weber 2010). Population municipality
22 density data were obtained from IBGE (available at
23 <http://www.cidades.ibge.gov.br>).

Data analyses

1 We compared not conserved to conserved landscapes (< 30% and > 60% of
2 native grassland remnants) regarding mean invasive species per transect in each
3 area (n=20) by using analysis of variance with permutation tests (Manly 2007),
4 restricting permutations to paired plots within each grassland type (blocks).

5 We proposed causal models linking climate, landscape and a combination
6 of both variables to invasive species mean cover and number. We used path
7 analysis for testing the validity of each proposed causal model. Path analysis
8 represents a useful tool to test for an agreement between specific causal
9 hypotheses and empirical data. For that, we adopted the d-separation approach
10 (Shiple 2000) in which for each proposed causal model a set of independent
11 relationships between the variables was defined. Each of these independent
12 relationships involved correlations and partial correlations that were tested by
13 permutation tests (Manly 2007). Each proposed causal model generated a value
14 for a composite probability statistic (Fisher's C statistic; Shiple 2000), which
15 follows the χ^2 probability distribution. A valid causal model must present a P-value
16 larger than an acceptable probability threshold; we adopted $P > 0.1$ as was
17 suggested by Pillar et al. (2013). Linear regression models were used to determine
18 the path coefficient and the corresponding probability found by permutation (Manly
19 2007) for each causal link, and a non-determination coefficient for each response
20 variable ($U = 1 - R^2$). Predictor variables were centered and standardized to unit
21 variance; therefore, the path coefficients were comparable across predictors and
22 models. Among valid models, we selected those that showed significant, or

1 marginally significant, path coefficients ($P < 0.05$). Then, we used the AIC model
2 selection method, applied to path analytic models, to select which ones had more
3 support (Shiple 2013). For each proposed model, we calculated the $AICc = C +$
4 $2K(n/(n-K-1))$; where C is the Fisher's C statistic, K is the number of maximum-
5 likelihood parameters that are estimated using the empirical data and n the sample
6 size. Given competing models, the one with the smallest AIC value is preferred and
7 the relative support of the different models is based on the differences in the AIC
8 values relative to the preferred model (see Shiple 2013). All data analyses were
9 done with MULTIV software (available at <http://ecoqua.ecologia.ufrgs.br>), using
10 10,000 permutations, which were restricted to paired plots within each grassland
11 type.

Results

12 In most of the survey plots (18 from 20 plots) and in 61% of total transects
13 was record at least one of the four invasive species. *Eragrostis plana*, *Cynodon*
14 *dactylon* and *Senecio madagascariensis* were the most important invasive species
15 in terms of frequency and mean cover per transect (Table 2). *Eragrostis plana* was
16 dominant, with records in 43% of the transects and with mean cover of 14% per
17 transect. *Ulex europaeus* was observed in only two transects.

18 Among transects in which we recorded at least one invasive species, 61%
19 were from not conserved landscapes. Not conserved landscapes (< 30% of
20 grassland cover) had higher invasive species cover than conserved ones (> 60%
21 of grassland cover) (Fig. 2). Besides, plots within not conserved landscapes also
22 showed higher data dispersion (Fig. 2).

1 We proposed 17 causal models linking climate (model 11; see Fig. S3 from
2 Supplemental material 3), landscape (models 2, 3, 5, 6, 7, 8, 9, 10, 13 and 15; see
3 Fig. 3 and Fig. S3 from Supplemental material 3) and a combination of these
4 variables (models 1, 4, 12, 14, 16 and 17; see Fig. 3 and Fig. S3 from
5 Supplemental material 3) to the level of plant invasion. A total of 16 models were
6 considered valid ($P > 0.1$ for C; see Table 3) but only six of them showed all path
7 coefficients significant, or marginally significant ($P < 0.05$ for β ; see Fig. 3). The
8 cover of natural grassland in the surrounding landscape was the most important
9 landscape variable, appearing in all of the selected causal models. In addition,
10 global aridity index was the only climate variable, among the ones we considered,
11 with a significant effect on the level of invasion. According to $\Delta AICc$ values and W ,
12 models 1 and 2 were the most plausible hypothesis (Fig. 3 and Table 3).

13 Model 1 was the most plausible causal model with $AICc = 14.61$ and $W =$
14 0.61 (see Fig. 3 and Table 3). It included both climate and landscape variables (i.e.
15 global aridity index and percentage of natural grassland cover) and total invasive
16 species cover, as a measure of the level of invasion. The model suggests that
17 global aridity index and natural grassland cover in the surrounding landscape affect
18 invasive species cover, both variables with negative significant path coefficients
19 (global aridity index: $\beta = -0.47$, $P = 0.04$; grassland cover: $\beta = -0.46$, $P = 0.04$). Yet 55%
20 of invasive species cover could not be explained by these two variables ($U = 0.55$).

21 Model 2 was the second most plausible causal model with $AICc = 15.58$ and
22 $W = 0.38$ (Fig. 3 and Table 3). It included only landscape variables (i.e. road density
23 and natural grassland cover). The model suggests that both density of roads and

1 natural grassland cover affect invasive species cover, with positive significant
2 ($\beta=0.50$, $P=0.0027$) and negative marginally significant ($\beta=-0.41$, $P=0.069$) path
3 coefficients, respectively. Yet 52% of invasive species cover could not be
4 explained by these two landscape variables ($U=0.52$).

5 Although models 3, 4, 5 and 6 did not present any weight ($W=0$; see Table
6 3), they were also valid ($P>0.1$ for C) and showed significant path coefficients
7 linking variables. These models add information about the possible causes of
8 grassland cover reduction, being density of urban areas and agriculture cover the
9 main factors (Fig. 3).

10 Other postulated causal models were also valid ($P>0.1$ for C) but they did
11 not show significant path coefficients between some or all the proposed variables
12 ($P>0.05$ for β ; see Fig. S3 and Table S3 form Supplemental material 3).

Discussion

13 Our study is the first contribution that quantified the level of plant invasions
14 in south Brazilian grasslands by using a systematic sampling design, which
15 represented all native grassland remnants in the state of Rio Grande do Sul. Our
16 results identified the general conditions that promote successful population growth
17 of the most invasive species, and confirmed that *E. plana* is the most important
18 invasive species in these grasslands, as was suggested by other authors
19 (Medeiros and Focht 2007; Guido and Guadagnin 2015). Most of the surveyed
20 plots (18 from 20 plots) and transects (61%) showed presence of invasive species,
21 which underlines the level of invasion of south Brazilian grasslands. Moreover,

1 invasion was negative affected by grassland cover in the surrounding landscape.
2 On the basis of climate and landscape structure, we postulated causal models
3 indicating that road density, native grassland cover and aridity, are the main factors
4 that increase invasive species cover across grassland types.

5 *Eragrostis plana* is invasive in other regions of the world, with high potential
6 of expansion, mainly in southern of South America (Barbosa et al. 2013). It was
7 accidently introduced in 1957 from South Africa to southern Brazil, and during the
8 1970s farmers used *E. plana* seeds for cultivated pastures due to its frost
9 resistance. However, it spread and became a problem for grazing livestock
10 production in view of the low forage quality (Reis and Coelho 2000; Medeiros and
11 Focht 2007; Medeiros et al. 2009). In 1979, the sale of seeds and seedlings of the
12 species was banned in Rio Grande do Sul by the Brazilian Ministry of Agriculture
13 (Reis and Coelho 2000). Therefore, in some of the surveyed areas, current records
14 of *E. plana* may be the result of the intentional introduction in past decades, as
15 propagule pressure could not be controlled in our sampling design. More effort is
16 need to separate the actual level of invasion from habitat susceptibility (Chytry et
17 al. 2008). Further, it has been shown before, that invaded areas by *E. plana* are
18 often associated with previous high disturbance, such as along roadsides
19 (Medeiros and Ferreira 2011), past agricultural use and even overgrazing (Focht
20 and Medeiros 2012). *Eragrostis plana* has been rarely observed in well-conserved
21 natural grasslands, what suggests that native communities may be resistant to
22 invasion until some human perturbation takes place.

1 It is well known that land transformation enhances invasion success (Hobbs
2 2000; With 2002; Vilà and Ibáñez 2011). The sampling paired design and also the
3 proposed casual models revealed that reduced grassland remnant cover in the
4 surrounding landscape might increase the level of invasion of grassland
5 communities. In the past three decades, approximately 25% of the grassland cover
6 in our study region was lost due to the expansion of agricultural activities
7 (Overbeck et al. 2007), and probably this value is currently much higher. The
8 surrounding native grassland vegetation may act as a barrier for invasive species
9 establishment and spread (Ohlemüller et al. 2006; Vilà and Ibáñez 2011). Land
10 transformation promotes biotic change through system disruption that provides the
11 opportunity for biological invasions, and also by bringing new species from different
12 biogeographic regions into contact with altered ecosystems (Hobbs 2000).
13 Understanding the effect of native grassland loss on invasion levels may thus be
14 important for predicting and halting the additional spread of invasive species in
15 southern Brazil grasslands.

16 Many studies have found a positive association between anthropogenic
17 disturbance features (e.g. city distance, urban area, density of road) in the
18 surrounding landscape and the level of invasion at a site (Gelbard and Belna 2003;
19 Bartuszevige et al. 2006; Cilliers et al. 2008; Decker et al. 2012). Some of the valid
20 causal models that we proposed suggest that density of urban areas and
21 agriculture cover caused a reduction in natural grassland cover, facilitating then the
22 increase of invasive species cover. Moreover, the invasion was also related with
23 the density of roads in the landscape. The anthropogenic activities and

1 development could act as a source of invasive species propagules and a facilitator
2 of its spread (Vilà & Ibañez 2011). Roadsides have long been identified as key
3 pathways of invasion species occurrence in nearby ecosystems, due to alteration
4 of adjacent ecosystem and facilitation of seed dispersal (Tyser and Worley 1992;
5 Parendes and Jones 2000; Gelbard and Belna 2003; Bradley and Mustard 2006;
6 Vilà and Ibañez 2011; von der Lippe et al. 2013).

7 Numerous studies had documented that fluctuation in resource availability
8 (e.g. water, light and nutrients) is a key factor for controlling plant community
9 invasion (Davis et al. 2000; Blumenthal 2006). Davis et al. (2000) hypothesized
10 that communities become more susceptible to invasion whenever there is an
11 increase in the amount of unused resources. Therefore, most studies have focused
12 on analysing the role of resource enrichment on plant invasion (e.g. Adair et al.
13 2008), but only few have aimed to respond how stressful conditions, such as
14 drought periods (e.g. Jimenez et al. 2011), affect community invasibility. The most
15 plausible causal model proposed that lower levels of water availability have a
16 positive effect on invasive species cover, which was the only climate variable with
17 a significant direct effect on the level of invasion. Contrastingly, Alpert et al. (2000)
18 proposed in their review on the role of environmental stress in the spread of non-
19 native plants, suggesting that low water availability results in low invasion degree.
20 This result was also reported in other studies (Milchunas and Lauenroth 1995;
21 Sheley et al. 1997), suggesting that drought tolerance is lower for invasive than
22 native species. However, many of the studies that suggested this negative
23 relationship between invasion and water availability were performed in areas with

1 lower resource levels (e.g. mesic to xeric habitats) than southern Brazil grasslands.
2 Although climate in southern Brazil is characterized mainly as subtropical, with a
3 generally well distributed rainfall regime (Alvares et al. 2013), in the last few
4 decades some prolonged periods of water deficit occurred, mainly in the southwest
5 of Rio Grande do Sul (Leivas et al. 2006; Albuquerque and Mendes 2009). As the
6 vegetation of southern Brazil grasslands may not be naturally resistant to such
7 extreme events, many native species might be adversely affected, which could
8 have promoted invasion success by opening gaps for invasive species. We can
9 thus hypothesize that these water deficit events provide a temporal heterogeneity
10 in resource availability, opening a window for invasive species colonization.

11 We conclude that the level of plant invasion in South Brazilian grasslands
12 are affected by climate conditions and landscape structure, and especially those
13 variables related with human activity, which can determine differences in plant
14 invasion levels across grassland types. Thus, our results provide general and basic
15 information to identify which factors may promote invasion spread in South
16 Brazilian grasslands. This information could be useful to determinate which areas
17 are already invaded for the most important invasive plants, and thus, should take
18 priority for control and eradication efforts. Finally, more surveyed areas within each
19 grassland type are fundamental to have more information about its invasion patters
20 at local scale.

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Figures and Tables

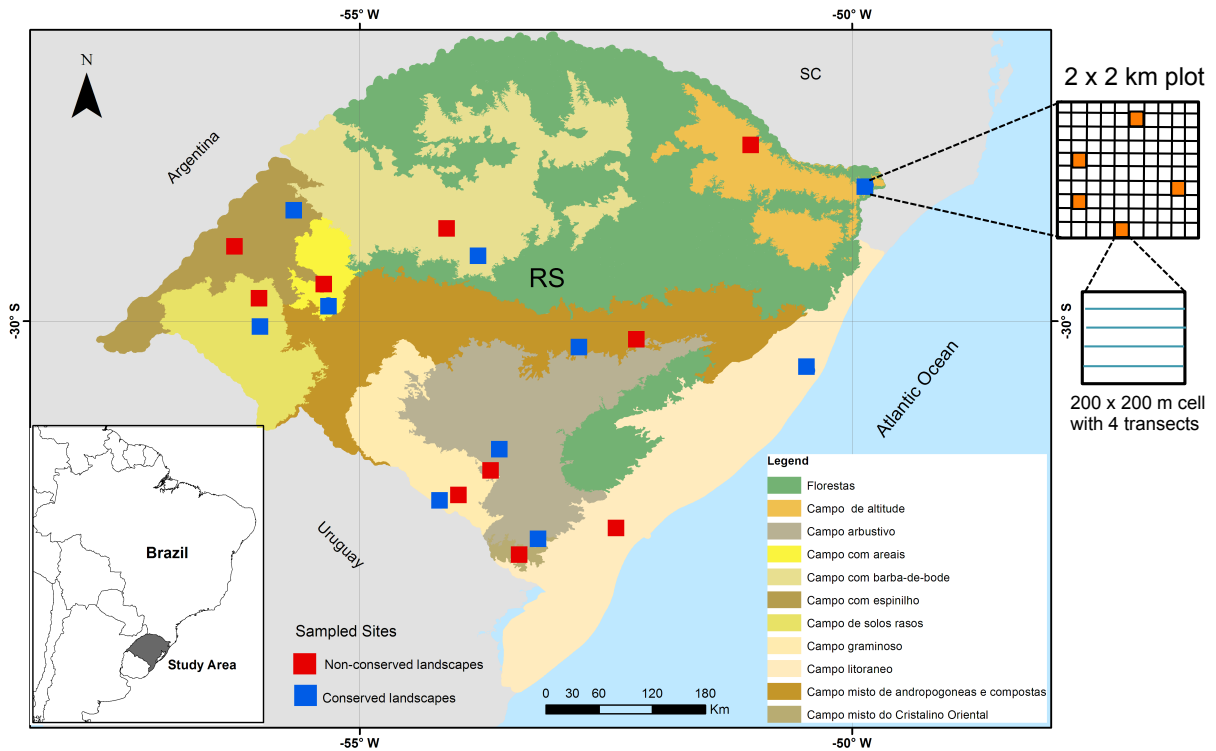


Fig. 1. Sampled plots ($n=20$) in Rio Grande do Sul state, Brazil. For each grassland type we set two plots (2×2 km) in a paired design, one in a conserved landscape ($>60\%$ grassland remnant cover) and another in a not conserved landscape ($<30\%$ grassland remnant cover). Each plot was divided into 200×200 m cells from which five were randomly selected. Inside each cell we sampled four parallel transects (200 m long, 10 m width and 40 m apart). See Fig. 1S in Supplemental material 1. Hasenack H; Weber E; Boldrini I; Trevisan R (unpublished) Mapa de sistemas ecológicos do estado do Rio Grande do Sul.

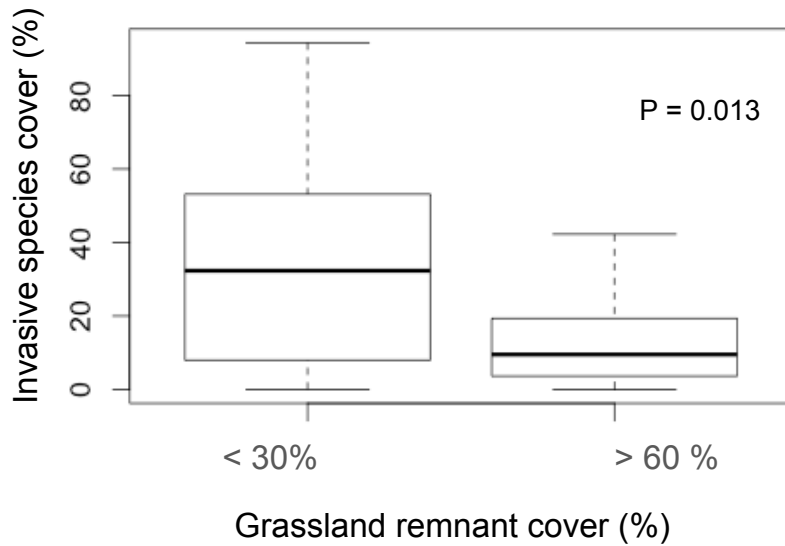


Fig. 2 Mean of invasive species cover (%) for not conserved (<30% of remnants) and conserved (>60% of remnants) native grassland landscapes, based on the four most invasive species in Rio Grande do Sul grasslands (*Eragrostis plana*; *Cynodon dactylon*, *Senecio madagascariensis* and *Ulex europaeus*). Results obtained from the 200 m transect (4 transects in each cell x 5 cells in each plot x 20 plots = 400 transects).

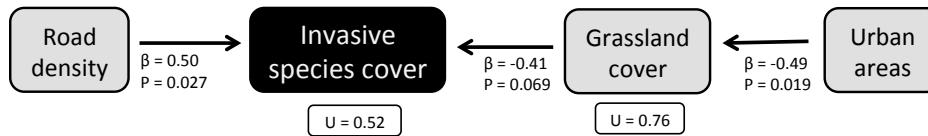
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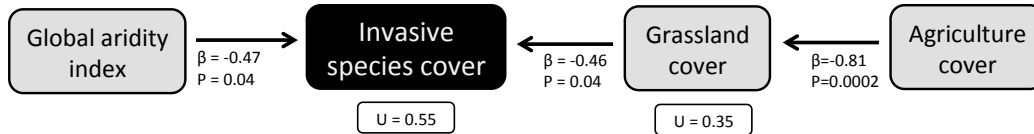
Model 2



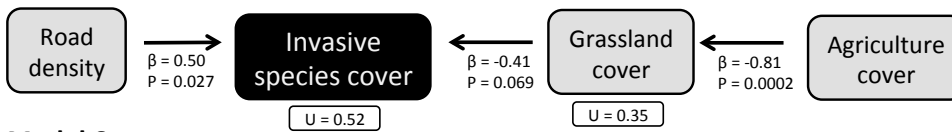
Model 3



Model 4



Model 5



Model 6

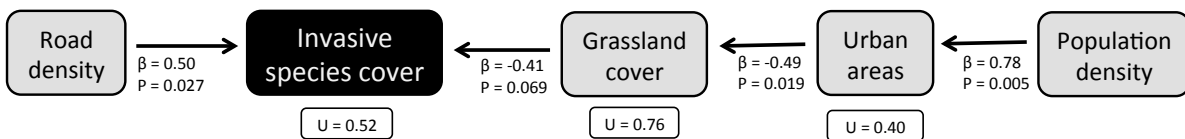


Figure 3. Causal relationships linking climate and landscape to invasibility by different path models (n=20). The postulated independent relationships were tested by correlations and partial correlations (Shipley 2000). U is the non-determination coefficient of the response variable. Path coefficients (β) are indicated, which are regression coefficients using predictor and response variables that were previously centered and standardized to unit variance.

Table 1. Climate and landscape variables included in data analyses.

| Variables | Scale | Unit |
|---------------------------|----------------|-----------------------------|
| Climate | | |
| Annual precipitation | 2 x 2 km | mm |
| Mean annual temperature | 2 x 2 km | °C |
| Global aridity index | 2 x 2 km | |
| Landscape | | |
| Grassland cover | 8.5 x 8.5 km | % |
| Mean grassland patch size | 8.5 x 8.5 km | ha |
| Total grassland edge | 8.5 x 8.5 km | m |
| Agriculture cover | 8.5 x 8.5 km | % |
| Urban areas density | 42.5 km radius | number of areas |
| Mean elevation | 2 x 2 km | m |
| Road density | 2 x 2 km | km/km ² |
| City distance | – | km |
| Population density | municipality | inhabitants/km ² |

Table 2. Frequency (%) and mean cover per transect (%) with its standard deviation (\pm) for each invasive species. Results obtained from the 200 m transect (4 transects in each cell x 5 cells in each plot x 20 plots = 400 transects).

| Invasive species | Frequency | Mean cover |
|---------------------------------|------------------|-------------------|
| <i>Eragrostis plana</i> | 43 | 14.20 \pm 24.76 |
| <i>Cynodon dactylon</i> | 24 | 7.81 \pm 17.26 |
| <i>Senecio madagascariensis</i> | 16 | 3.43 \pm 10.32 |
| <i>Ulex europaeus</i> | 1 | 0.06 \pm 0.86 |

Table 3. Model fit of six competing path models that are represented in Fig. 3 The C (df, P) gives the Fisher's C statistic and, in parentheses, its degrees of freedom (df) and the null probability (P). K is the number of parameters needed to fit the model. AICc and Δ AICc are the Akaike values and the difference in AICc relative to model 1, respectively. W gives the model weights.

| Model | C | df | P | K | AICc | ΔAICc | W |
|--------------|----------|-----------|----------|----------|-------------|--------------------------------|----------|
| 1 | 0.33 | 2 | 0.85 | 5 | 14.62 | 0.00 | 0.61 |
| 2 | 1.30 | 2 | 0.52 | 5 | 15.58 | 0.97 | 0.38 |
| 3 | 2.76 | 6 | 0.84 | 7 | 26.09 | 11.47 | 0.00 |
| 4 | 4.35 | 6 | 0.63 | 7 | 27.68 | 13.07 | 0.00 |
| 5 | 4.72 | 6 | 0.58 | 7 | 28.05 | 13.43 | 0.00 |
| 6 | 5.31 | 12 | 0.95 | 9 | 41.31 | 26.70 | 0.00 |

Supplemental material 1

Plant invasion in South Brazilian grasslands: a landscape approach, authored by Anaclara Guido*, Eduardo Vélez-Martin, Gerhard E. Overbeck & Valério D. Pillar.

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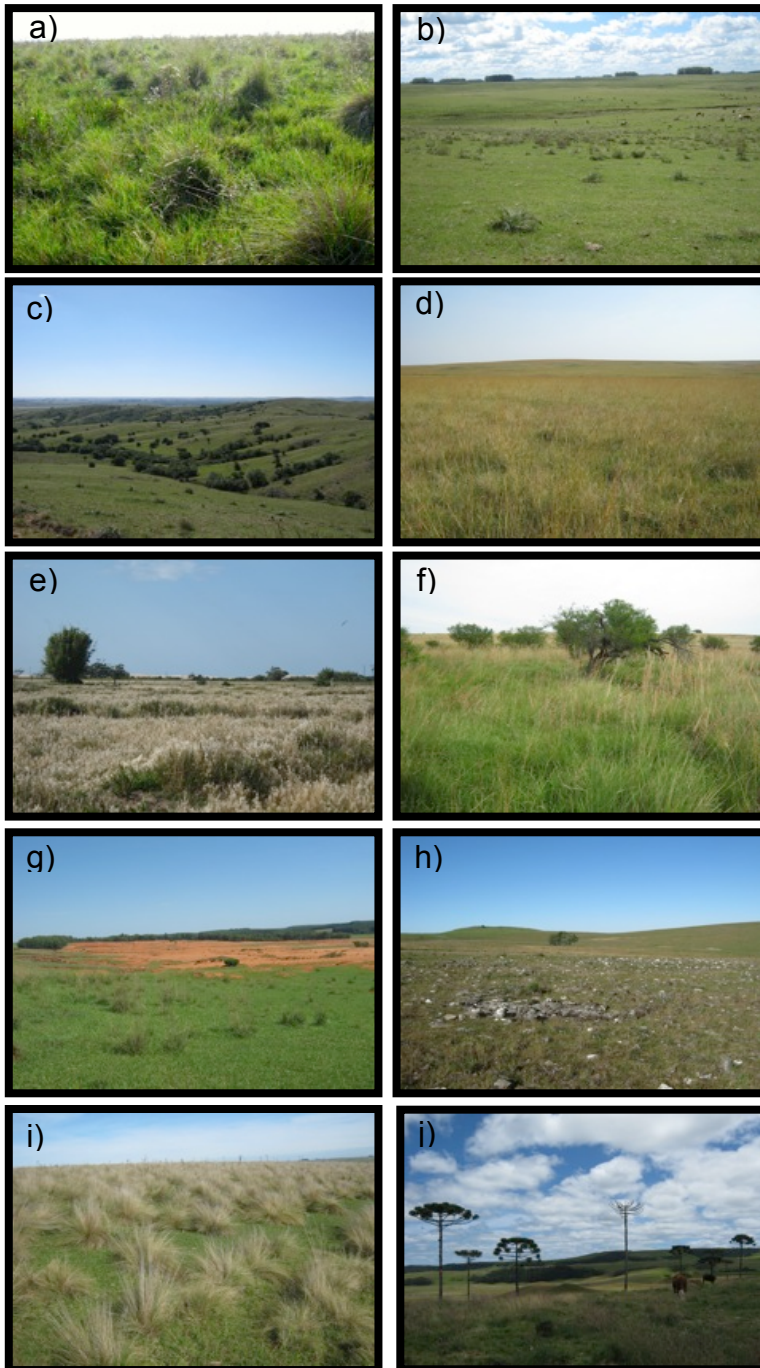


Figure 1S. Physiognomy of each grassland type (n=10); a) campos mistos de andropogôneas e compostas; b) campos graminosos; c) campos arbustivos; d) campos de solos rasos; e) campos litorâneos; f) campos com espinilho; g) campos com areais; h) campos mistos do cristalino oriental; i) campos de barba de bode; j) campos de altitude. From a) to i) are in Pampa biome and j) in Atlantic forest biome. Photos: Anaclara Guido.

Supplemental material 2

Plant invasion in South Brazilian grasslands: a landscape approach, authored by Anaclara Guido*, Eduardo Vélez-Martin, Gerhard E. Overbeck & Valério D. Pillar.

*corresponding author: anaclara.guido@ufrgs.br

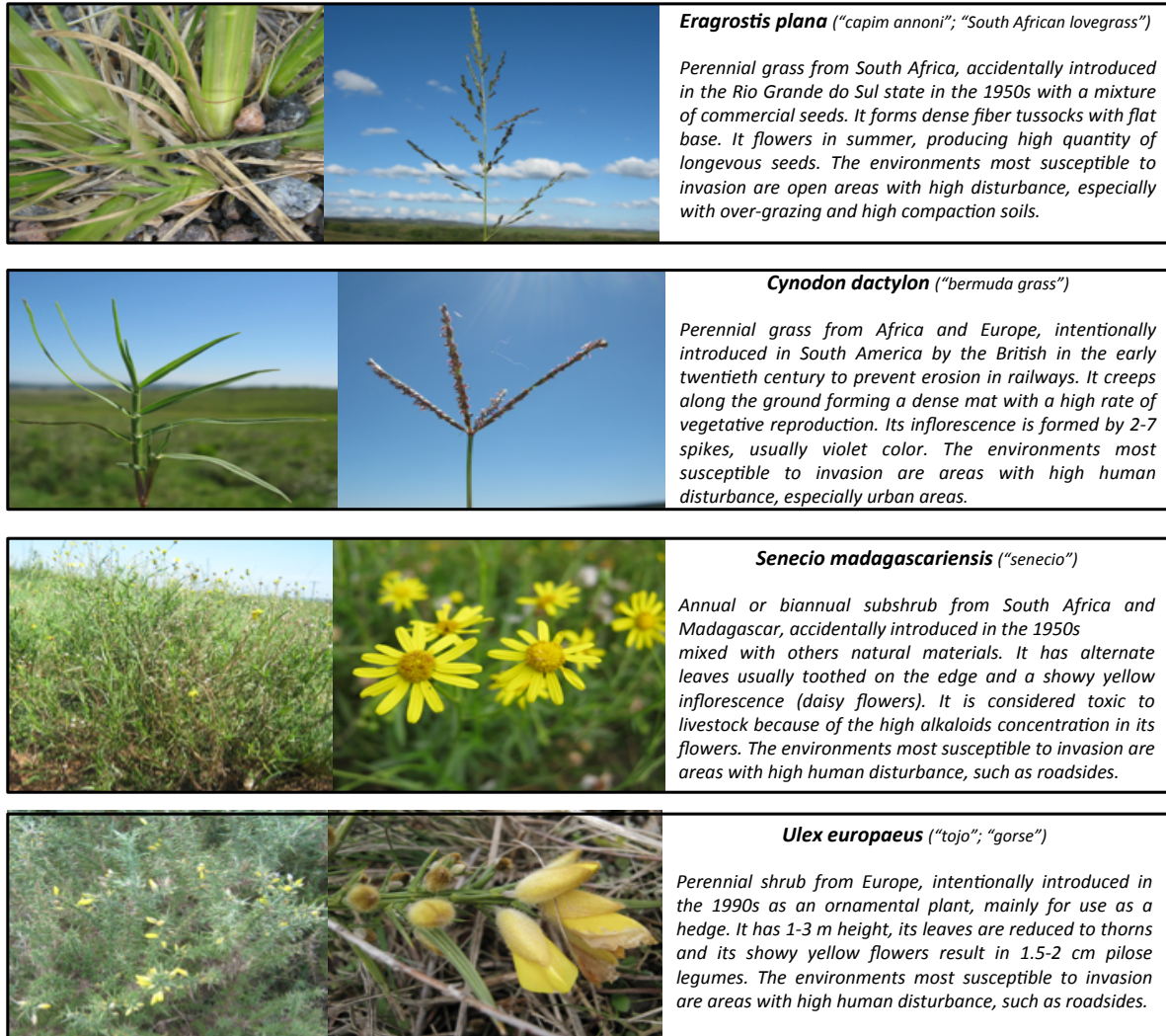


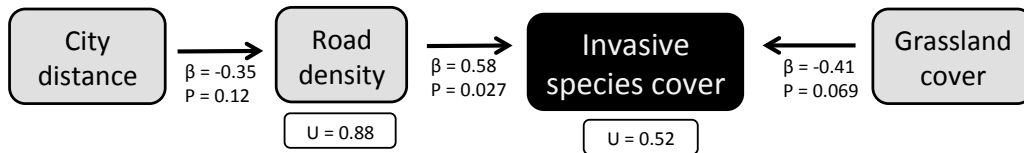
Figure 2S. Invasive species considered in the study: *Eragrostis plana* (Poaceae), *Cynodon dactylon* (Poaceae), *Senecio madagascariensis* (Asteraceae) and *Ulex europaeus* (Fabaceae). Photos: Anaclara Guido.

Supplemental material 3

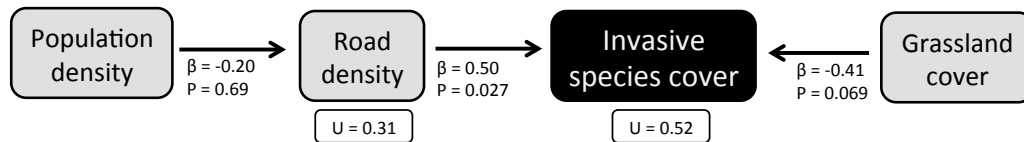
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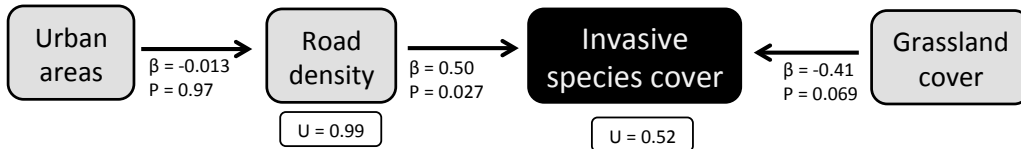
Model 7



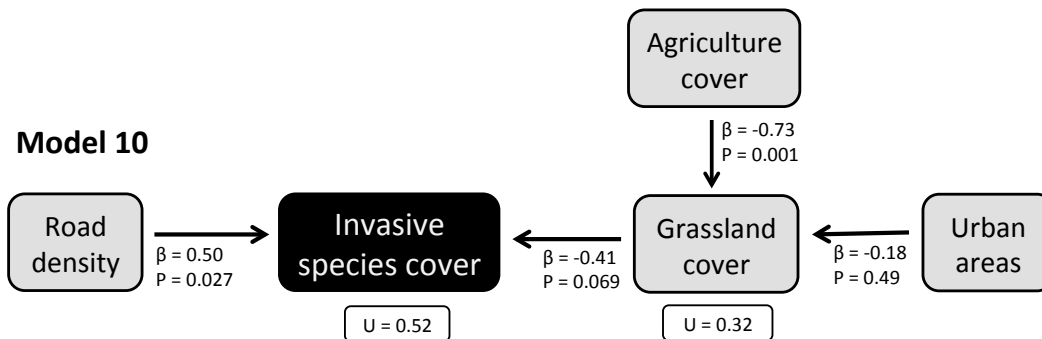
Model 8



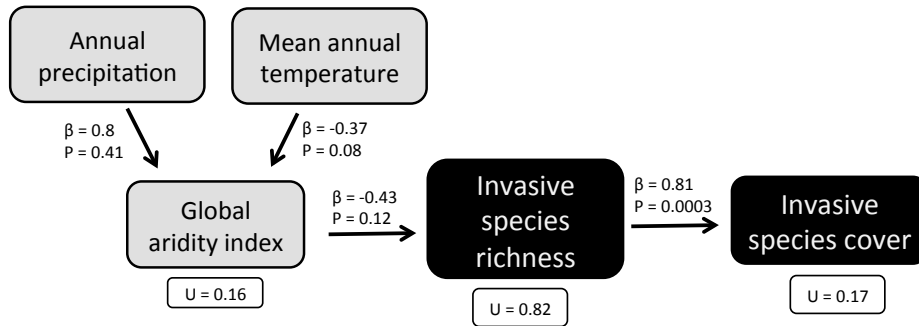
Model 9



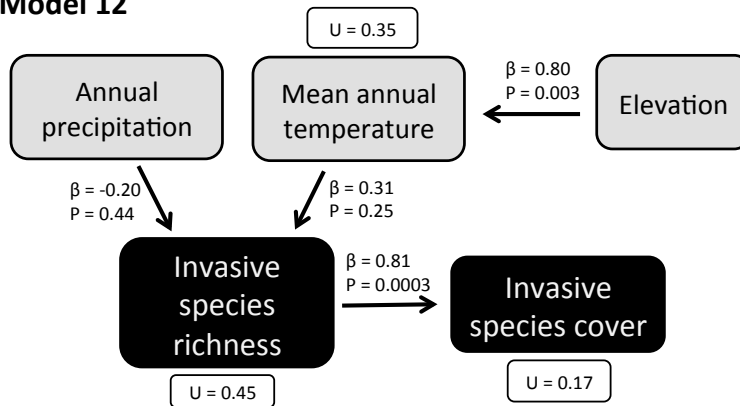
Model 10



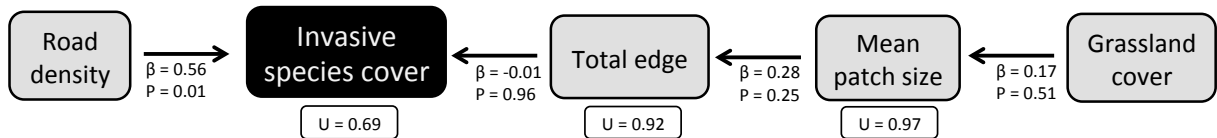
Model 11



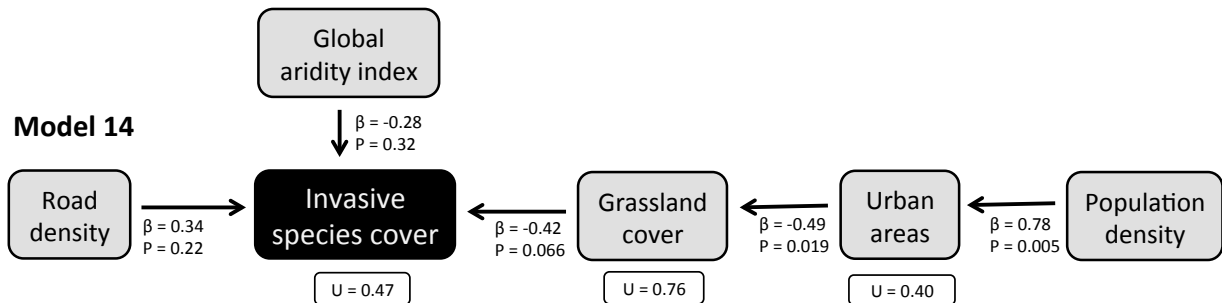
Model 12



Model 13



Model 14



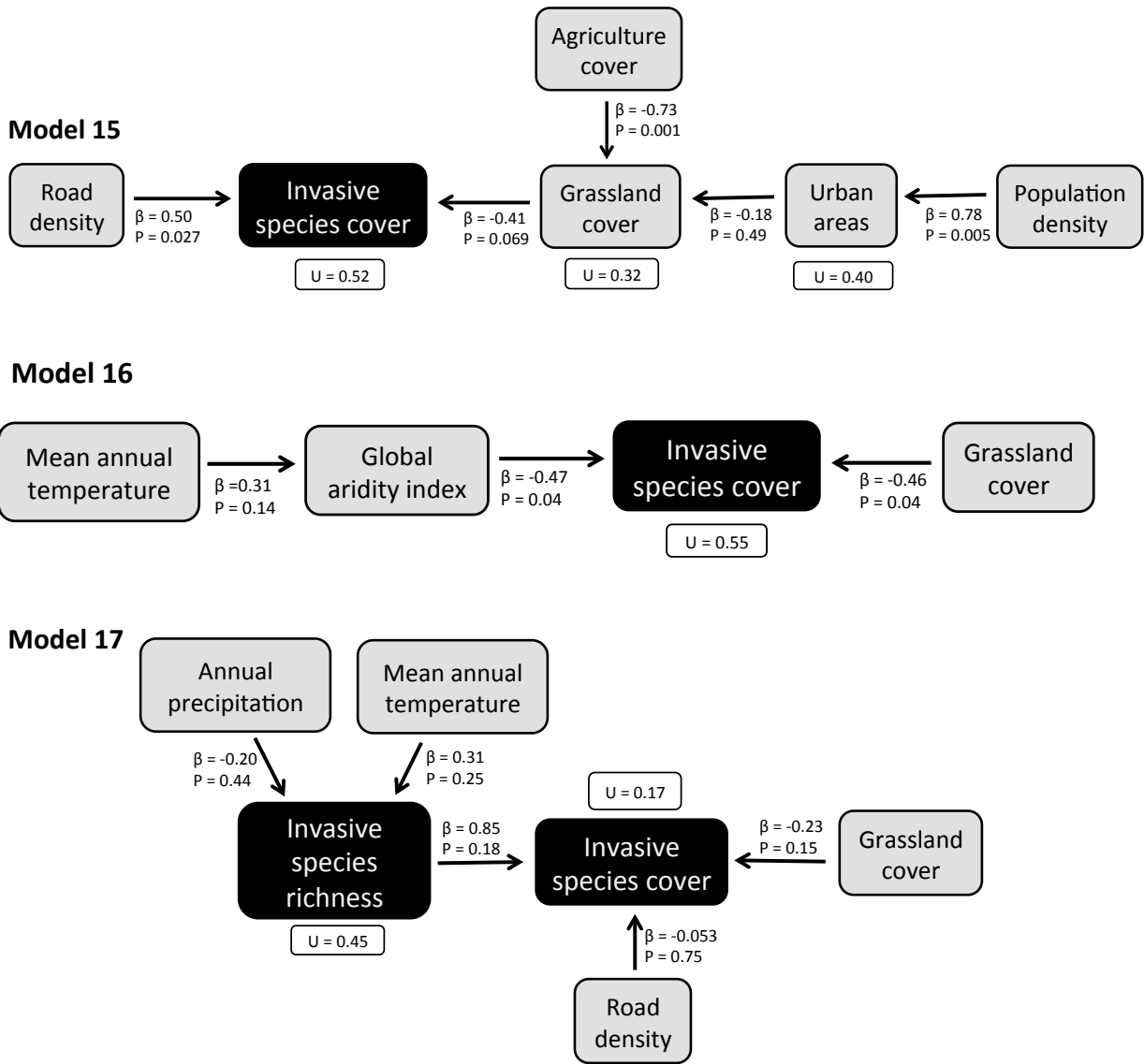


Figure 3S. Causal relationships linking climate and landscape to invasibility through different path models that were not considered to have enough support (n=20). The postulated independent relationships were tested by correlations and partial correlations (Shipley 2000). U is the non-determination coefficient of the response variable. Path coefficients (β) are indicated, which are regression coefficients using predictor and response variables that were previously centered and standardized to unit variance.

Table S3. Model fit of 11 path models that are represented in Fig. S3 and were not considered to have enough support. The C (df, P) gives the Fisher's C statistic and, in parentheses, its degrees of freedom (df) and the null probability (P). K is the number of parameters needed to fit the model. AICc and Δ AICc are the Akaike values and the difference in AICc relative to model 1. W gives the model weights.

| Model | C | df | P | K | AICc | ΔAICc | W |
|--------------|----------|-----------|----------|----------|-------------|--------------------------------|----------|
| 7 | 2.09 | 6 | 0.91 | 7 | 25.42 | 10.80 | 0.00 |
| 8 | 5.63 | 6 | 0.46 | 7 | 28.97 | 14.35 | 0.00 |
| 9 | 6.05 | 6 | 0.41 | 7 | 29.38 | 14.76 | 0.00 |
| 10 | 9.85 | 6 | 0.13 | 7 | 33.18 | 18.57 | 0.00 |
| 11 | 0.39 | 12 | 0.39 | 10 | 44.83 | 30.22 | 0.00 |
| 12 | 13.17 | 12 | 0.36 | 9 | 49.17 | 34.56 | 0.00 |
| 13 | 13.79 | 12 | 0.31 | 9 | 49.79 | 35.17 | 0.00 |
| 14 | 17.12 | 12 | 0.14 | 9 | 53.12 | 38.50 | 0.00 |
| 15 | 12.39 | 20 | 0.9 | 11 | 67.39 | 52.78 | 0.00 |
| 16 | 14.69 | 20 | 0.79 | 11 | 69.69 | 55.07 | 0.00 |
| 17 | 35.31 | 20 | 0.018 | 11 | 90.31 | 75.70 | 0.00 |

Supplemental material 4

Plant invasion in South Brazilian grasslands: a landscape approach, authored by Anaclara Guido*, Eduardo Vélez-Martin, Gerhard E. Overbeck & Valério D. Pillar.

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Table S4. Cover (%) and mean number of each invasive species per transect in each grassland plot. Data about municipality location, grassland regional type and landscape grassland cover class is provided (CMM: campos mistos de andropogônneas e compostas; CGR: campos gramíneos; CAR: campos arbustivos; CSR: campos de solos rasos; CLI: campos litorâneos; CCE: campos com espinilho; CCA: campos com areais; CMC: campos mistos do cristalino oriental; CBB: campos de barba de bode; CAL: campos de altitude). Results obtained from the 200 m transects (4 transects in each cell x 5 cells in each plot x 20 plots = 400 transects).

| Municipality | Type | Class | Invasive species cover | | | | Total cover | Mean species number |
|--------------------|------|-------|------------------------|--------------------|----------------------------|---------------------|-------------|---------------------|
| | | | <i>E. plana</i> | <i>C. dactylon</i> | <i>S. madagascariensis</i> | <i>U. europaeus</i> | | |
| Rio Pardo | CMM | <30% | 87 | 3.60 | 5.40 | 0 | 96 | 1.75 |
| Aceguá | CGR | <30% | 6.15 | 48.25 | 12.25 | 0 | 66.65 | 1.70 |
| Candiota | CAR | <30% | 30.80 | 4.95 | 27.05 | 0 | 62.80 | 1.90 |
| Alegrete | CSR | <30% | 48.25 | 7.30 | 0 | 0 | 55.55 | 1.40 |
| Cachoeira do Sul | CMM | >60% | 25.75 | 7.30 | 9.75 | 0 | 42.80 | 1.90 |
| Rio Grande | CLI | <30% | 2.40 | 38.95 | 0.60 | 0 | 41.95 | 1.1 |
| Aceguá | CGR | >60% | 0 | 21 | 6.05 | 0 | 27.05 | 0.90 |
| Itaquí | CCE | <30% | 22.05 | 0.60 | 0 | 0 | 22.65 | 0.95 |
| Alegrete | CSR | >60% | 17.88 | 1.41 | 0 | 0 | 19.29 | 1.10 |
| Alegrete | CCA | <30% | 17.42 | 1.71 | 0 | 0 | 19.13 | 0.90 |
| Alegrete | CCA | >60% | 10.85 | 0 | 0 | 0 | 10.85 | 0.80 |
| Palmares do Sul | CLI | >60% | 0.60 | 9.80 | 0 | 0 | 10.40 | 0.45 |
| Arroio Grande | CMC | >60% | 3.70 | 3.70 | 0 | 1.20 | 8.60 | 0.30 |
| Tupanceritã | CBB | <30% | 6.15 | 1.80 | 0 | 0 | 7.95 | 0.35 |
| Pinheiro Machado | CAR | >60% | 0 | 0 | 6.05 | 0 | 6.05 | 0.40 |
| Júlio de Castilhos | CBB | >60% | 3.60 | 0 | 0 | 0 | 3.60 | 0.30 |
| Jaguarião | CMC | <30% | 0 | 3.05 | 0 | 0 | 3.05 | 0.15 |
| São Borja | CCE | >60% | 3 | 0 | 0 | 0 | 3 | 0.25 |
| S. J. dos Ausentes | CAL | >60% | 0 | 0 | 0 | 0 | 0 | 0 |
| Vacaria | CAL | <30% | 0 | 0 | 0 | 0 | 0 | 0 |

Capítulo 2

“Does functional group suppression affect community invasibility?”

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Chapter 2: Does functional group suppression affect community invasibility?

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Abstract

1 The relationship between invasibility and the different components of community
2 diversity is central for understanding how invasion processes start and for identifying the
3 principal mechanisms of biotic resistance. The aim of this study is to evaluate the role of
4 plant functional group suppression on community invasibility. We report the results of a
5 removal experiment in natural grassland of southern Brazil to evaluate the effect of
6 repeated clipping of aboveground biomass of target functional group(s) on *Eragrostis*
7 *plana* invasion. The experiment consisted in a randomized block design (n=18) with two-
8 factors and eight treatments. One factor consisted in four removal treatments (forb
9 removal, graminoid removal, total removal and no removal as a control), and the other
10 was *E. plana* seed addition (with, without). We controlled for non-target effects that
11 varied between treatments (i.e. manipulation disturbance and differences in community
12 richness) using statistics tools. For that, we used generalized linear mixed-effects
13 models (response variable: number of *E. plana* tillers) to assess the relative effects of
14 factors (removal treatments, community richness and removal biomass). We used
15 Akaike's Information Criterion to select a model that could better predict community
16 invasibility. Our results indicated that community composition, in terms of functional
17 groups, and species richness are insufficient to help understanding community
18 resistance to *E. plana* invasion. Community invasibility was mostly explained by the
19 disturbance effect caused by the amount of removed biomass. We suggested that
20 grassland communities may be resistant to *E. plana* invasion until some disturbance
21 occurs.

1 **Key words:** Biotic resistance; *Eragrostis plana*; Functional diversity; Grassland;
2 Invasion; Removal experiments

Introduction

3 Biotic resistance has been postulated to be a mechanism through which resident
4 community can reduce invasion success (see Levine *et. al.* 2004 for a review). Species
5 richness and functional group diversity and composition can limit the susceptibility of a
6 plant community to invasion success, acting as barriers by altering levels of limiting
7 resources (Elton 1958). In particular, species richness has long been hypothesized to be
8 negatively related to invasion, mostly because resources are used more efficiently in
9 richer communities, not being available for the colonization of potentially invasive
10 species (Elton 1958; Davis *et. al.* 2000). Hence, invader success has been shown to
11 decrease across richness gradients, both in natural communities surveys (Perelman *et.*
12 *al.* 2007) and in manipulated experiments (Naeem *et. al.* 2000). Nonetheless, some
13 studies have shown contrasting results between community richness and invasion,
14 suggesting also positive (Stohlgren *et. al.* 2003) and even no relationship (Lavorel *et. al.*
15 1999).

16 As species could be redundant in their functions, to consider only species
17 richness may be insufficient to explain invasion resistance (Diaz & Cabido 2001).
18 Increased plant functional group diversity has been presumed to result in greater niche
19 occupation and consequently, in more efficient total resource utilization, mechanisms
20 which may reduce invasion success (Symstad & Tilman 2001). Moreover, some
21 evidences suggest that functional similarity between invaders and native communities
22 reduces invasion success (Byun *et al.* 2013). This is mainly based on the principle of

1 limiting similarity, which proposes that species should be functionally different to coexist
2 (MacArthur & Levins 1967). Hence, functional group similarities between invasive
3 species and resident species in plant communities are good indicators of biotic
4 resistance to invasion, since they may indicate overlap in resource utilization (Byun *et al.*
5 2013).

6 The results of many studies raise questions about the role of biotic resistance
7 and/or reinforce the need for further experimentation with natural communities to
8 enhance the control of extrinsic factors. In this context, removal experiments offer an
9 effective experimental alternative to the well-known synthetic-assemblage communities
10 (Diaz *et al.* 2003; Guido *et al.* 2015). Removal experiments consist in removing some
11 components of the community to assess the effects of non-random local extinctions on
12 community properties and ecosystem processes. Considering that scarce studies have
13 evaluated resident species removal to quantify community resistance to invasion, a key
14 factor in early stage of the invasion process (Guido & Pillar 2015), we highlight the
15 importance of experimental approaches for studying invasion ecology in natural
16 communities. For having an adequate interpretation of data in removal experiments, it is
17 important to also evaluate for non-target effects (e.g. manipulation disturbance) using
18 appropriate experimental controls (Guido & Pillar 2015) or statistics tools.

19 Here we examine the invasion of *Eragrostis plana* (“capim-annoni”), currently the
20 most problematic invasive species in southern Brazilian grasslands (Guido & Guadagnin
21 2015), considered also invasive in other regions of the world with high potential of
22 expansion (Barbosa *et al.* 2013). *E. plana* is a perennial grass, which was accidentally
23 introduced from South Africa to southern Brazil in 1957 (Appendix 1). As it has low

1 forage quality compared with native species, invaded areas became a problem for cattle
2 production (Medeiros & Focht 2007). Invasion is often associated with high disturbance,
3 such as roadsides (Medeiros & Ferreira 2011) and overgrazing (Focht & Medeiros
4 2012), and is rarely observed in well-conserved native grasslands. However, the main
5 drivers of *E. plana* invasion success are still unknown. Most experimental studies have
6 focused on an agronomic approach, often involving differences in grazing intensity
7 and/or other factors associated with production activities and invasion success (Bremm
8 *et. al.* 2012; Focht & Medeiros 2012). Information is lacking on the role of resident
9 community richness and functional group composition in preventing *E. plana* invasion,
10 which is linked to the testing of biotic resistance hypotheses.

11 In this study we evaluate the role of functional group suppression (i.e. forbs or
12 graminoids) on community invasibility. We report the results of a removal experiment in
13 natural grassland vegetation in southern Brazil to evaluate the effect of repeated clipping
14 of aboveground biomass of target functional group(s) on *E. plana* invasion. We control
15 for non-target effects that may vary between treatments (i.e. manipulation disturbance
16 and differences in community richness) using statistics tools. We hypothesized that
17 removing one or both functional groups would increase *E. plana* invasion because more
18 resources would be available for its colonization. We also hypothesized that, according
19 to the limiting similarity hypothesis, removing graminoids would increase community
20 invasibility more than removing forbs.

Methods

21 The experiment was located in southern Brazil, in a 5-ha natural grassland area
22 at the Agronomic Experimental Station of the Federal University of Rio Grande do Sul

1 (30°07'10"S, 51°41'06"W, 63 m a.s.l). Vegetation is typical of the biome characterizing
2 the Rio de la Plata grasslands, which extends from southern Brazil to Uruguay and east
3 of Argentina (Soriano *et. al.* 1992). Physiognomically the vegetation of the experimental
4 site was homogeneous, composed essentially of perennial graminoids, forbs and shrubs
5 sparsely arranged. The site has been grazed by cattle, which was maintained at the
6 same grazing intensity during the experiment. Considering ethical concerns of
7 introducing invasive species into non-invaded communities, we chose a grassland area
8 that was already partially invaded by *E. plana*. However, we selected non-invaded
9 patches to install the experimental plots.

Experimental design

10 Herbaceous community composition was classified in two general functional
11 groups: graminoids and forbs. Graminoids included Poaceae and Cyperaceae families,
12 and forbs the species of other plant families. We employed a randomized block design
13 with 18 blocks of 2 × 2 m, each with eight 0.2 × 0.2 m plots. Complete factorial
14 arrangements of treatments (4 removal treatments × 2 *E. plana* seed addition
15 treatments) were randomly located among the plots, totaling eight treatments. Blocks
16 were at least 3 m apart and were located in grazed patches, i.e. avoiding shrubs and
17 large tussocks. Plots were at least 0.2 m apart and were positioned in such a way to
18 maximize within-block homogeneity and to present about 50% cover of graminoids and
19 50% of forbs. Removal treatments were: forb removal (FR), graminoid removal (GR),
20 total removal (TR), and no removal as a control (NR) (Appendix 2). *E. plana* seed
21 addition treatments consisted in seeding (700 seeds per plot) and non-seeding the plots,
22 the latter being a control with seeds from the environment.

Vegetation sampling and data collection

1 Removal was done by monthly clipping aboveground biomass at soil level with
2 plant pruning shears, from November 2012 to April 2013 (six successive monthly
3 clippings). The period of clipping was related to the stabilization of the percentage of the
4 removed biomass for each treatment. After six months of successive clipping, the
5 treatments did not differ in the proportion of removed biomass (see Appendix 3). We
6 chose clipping as removal method to prevent soil disturbance and to avoid using
7 unknown toxic residues by herbicide application. Thus, after the periodically suppression
8 of the target(s) functional group(s), we expect a dominance of the remaining group in
9 that plot (e.g. FR treatment means graminoid dominance). The removed biomass was
10 oven-dried at 70° C during 48-72 hours and weighed.

11 In May 2012 we collected *E. plana* seeds in an invaded area at the same study
12 site. The seeds were transported to the laboratory, dried naturally and counted. We
13 verified seed viability by planting a known number o seeds in a greenhouse and
14 counting the number of germinated seeds (more than 90% of germination). In April
15 2013, after the last removal, we seeded half of the plots (four per block). In September
16 2013 we seeded *E. plana* again in order to guarantee the availability of invasive species
17 seeds. The total number of seeds added was approximately 700 per plot.

18 In November 2013, vegetation composition was evaluated in order to assess
19 species composition in each plot. We visually estimated species cover adopting the
20 following classes: <1%, 2%, 4%, 10%, 20%, and subsequently in intervals of 10%. We
21 also evaluated the invasion success by counting the number of tillers of *E. plana*
22 (Appendix 4).

Data analyses

1 Non-seeded plots barely presented *E. plana* seedlings, showing that
2 autochthonous seeds were experimentally controlled. Thus, for data analysis we
3 employed only seeded plots (n=72). To test for statistical effects, we used generalized
4 linear mixed-effects models approach (GLMM) with Poisson distribution, since the
5 response variable was number of *E. plana* tillers (counting data). GLMM are a useful
6 statistical tool, as they combine the proprieties of generalized linear models and linear
7 mixed models, providing a flexible approach for analyzing non-normal data when with
8 random effects (Bolker et al. 2008). We proposed four different models that have the
9 same random factor (blocks) but vary in the fixed predictor variable: 1) Invasion ~
10 treatment; 2) Invasion ~ total resident species richness; 3) Invasion ~ removed biomass;
11 4) Invasion ~ block (null model). Thus, besides removal treatments, we evaluated the
12 effect of species richness and manipulation disturbance (i.e. removed biomass) on *E.*
13 *plana* invasion, as both variables differed between treatments (P=0.0001; P=0.0001,
14 respectively). We conducted a model selection using Akaike's Information Criterion
15 (AIC) to decide which of the proposed models can better predict community invasibility.
16 All analyses were done in R (R Development Core Team 2012), employing the package
17 'lme4' for GLMM.

Results

18 During the experiment, a total of 105 species was recorded, being 82 forbs and
19 23 graminoids (Appendix 5). Removal treatments did suppress the cover of each target
20 functional group (Figure 1). According to the 2013 survey, the forb removal treatment

1 was dominated by graminoid species (83%) and graminoid removal was dominated by
2 forb species (70%).

3 The selected model for predicting *E. plana* invasion in community grasslands
4 included the disturbance effect as the fixed explanatory variable (lowest AIC) (Table 1;
5 Figure 2). The model indicated a positive and exponential relationship between the
6 number of *E. plana* tillers and the amount of removed biomass, suggesting that
7 communities in which total removal was done are more susceptible to be invaded
8 (Figure 2).

Discussion

9 Our results indicate that functional group suppression increased the invasibility of
10 the studied grassland communities mostly due to the disturbance effect produced by the
11 removal of biomass, at least in terms of *E. plana* invasion and in a small spatial scale.
12 Therefore, the invasion of *E. plana* in manipulated communities with different group
13 dominance composition was not explained by the biotic resistance hypothesis. Although
14 information is lacking on which factors influence *E. plana* invasion, the few available
15 studies suggested soil disturbance and management conditions as the main drivers,
16 which indicate that grassland communities may be resistant to *E. plana* invasion until
17 some disturbance takes place.

18 Our hypotheses on the effect of functional group diversity and composition were
19 not supported by the results. The recruitment of *E. plana* increased with the level of
20 manipulation disturbance measured as the total amount of removal biomass. It is well
21 known that disturbance promotes invasion success by increasing the level of available

1 resources, mainly space and light (Burke & Grime 1996). Moreover, manipulation
2 artifacts in removal experiments were also evidenced by Symstad (2000), in which the
3 effect of functional group richness and composition on invasion resistance was
4 apparently due to an interaction between functional group composition and disturbance
5 effect. Thus, we suggest that differences in functional group richness and composition
6 are insufficient to help understanding why some communities are more resistant to *E.*
7 *plana* invasion.

8 Disturbance affecting invasion success seems to be more important in grassland
9 ecosystems, as disturbance regime and intensity (mostly associated with grazing
10 management conditions) vary in short space and time scales, promoting important
11 differences in vegetation structure (Hobbs & Huenneke 1992). In particular, community
12 resistance to *E. plana* invasion in southern Brazil grasslands is more associated with
13 differences in disturbance and not community composition. Studies in Rio Grande do
14 Sul suggested that the grazing regime and soil disturbance are crucial to prevent *E.*
15 *plana* introduction (Focht & Medeiros 2012). Once established, the invasive dominance
16 increases principally as a result of the selective grazing behavior of cattle, which in the
17 best period for growing (spring), prefer to ingest native species with higher nutritional
18 value rather than *E. plana*. Consequently, *E. plana* grows more increasing its propagule
19 pressure and the chances of new recruitments in the following growing seasons.
20 Therefore, we suggest that grassland communities may be resistant to *E. plana* invasion
21 until some disturbance takes place, especially those including biomass removal.

22 As invasion success involves many drivers, it is difficult to control and manipulate
23 all the factors in a randomized experiment. However, although we cannot control all

1 manipulation artifacts, it is important to test for some important non-target effects, as we
2 did, to avoid interpret data in a wrong way. Testing for the effect of the removed biomass
3 on community invasibility was crucial to understand our results. However, additional
4 controls should be included in removal experiments to avoid non-target effects (Guido &
5 Pillar 2015), such as the removal of the same amount biomass/richness of resident
6 species without altering functional group richness/composition, in order to separate the
7 effect of manipulation from the effect of treatments.

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Figures and Tables

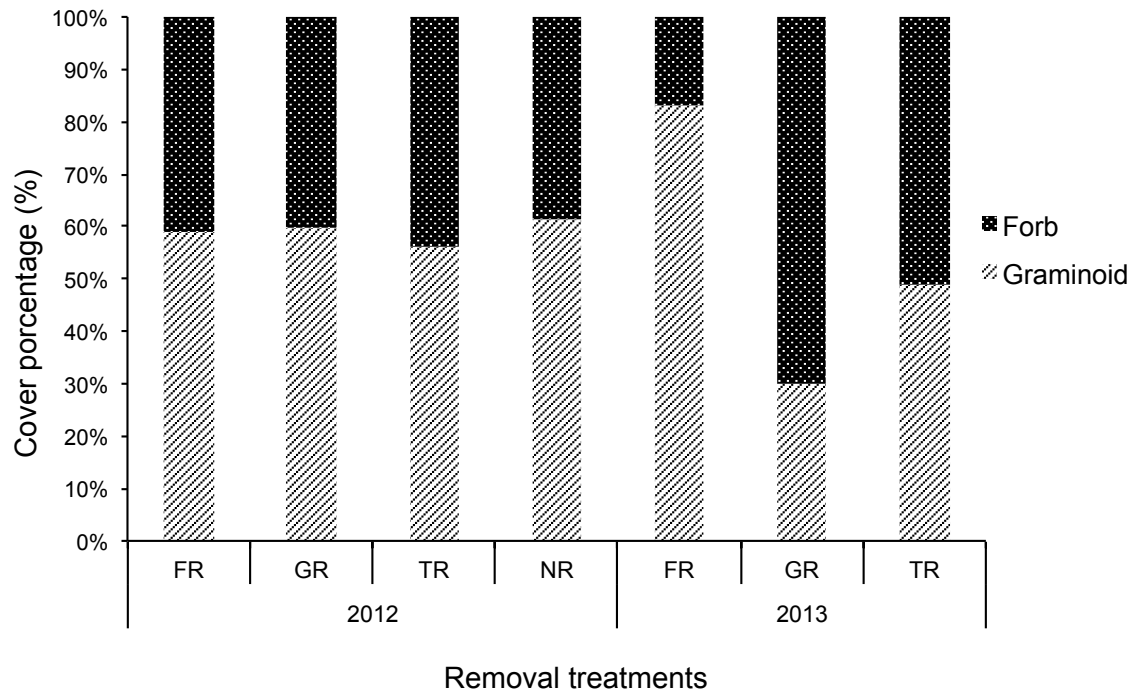


Figure 1. Mean of the proportion of cover (%) for graminoids and forbs in each removal treatment in 2012 (before removals) and 2013 (after removals) per plot (0.2 x 0.2 m; n=18) (FR: forb removal; GR: graminoid removal; TR: total removal; NR no removal).

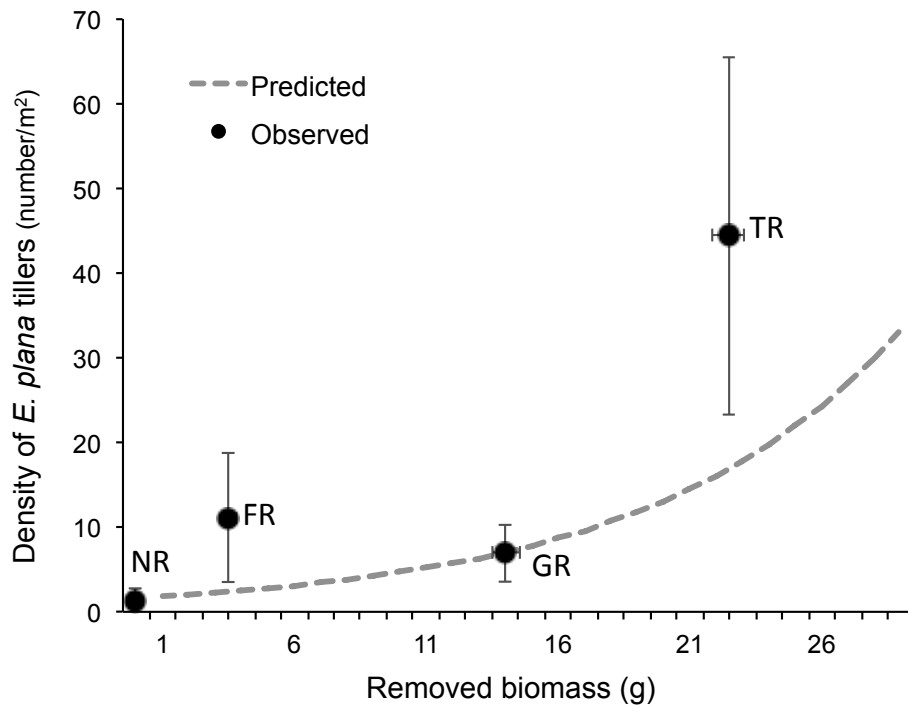


Figure 2. Observed and predicted values ($\hat{y} = e^{(-2.704 + 0.103x)}$) for the number of *E. plana* tillers (m²) vs. the removed biomass (g). The observed data represent the number of *E. plana* tillers for each removal treatment (n=18; FR: forb removal; GR: graminoid removal; TR: total removal; NR: no removal), which have different removed biomass. Bars represent the standard errors.

Table 1. Model selection for the predicted number of *E. plana* tillers as a function of treatment, richness, biomass or block (null model). AIC = Akaike's information criterion; Δ AIC = AIC of each model - AIC best model (lowest AIC value). The best model is shaded.

| Model | Fixed effect | AIC | ΔAIC |
|--------------|---------------------|------------|-------------------------------|
| 1 | Treatment | 156.3 | 30.9 |
| 2 | Richness | 144.3 | 18.9 |
| 3 | Biomass | 125.4 | 0.0 |
| 4 (Null) | Block | 154.0 | 28.6 |

Supplemental material to the manuscript: Guido A; Jurinitz C & Pillar V. Does functional group suppression affect community invasibility?

Appendix 1: Illustrations and information about the invasive plant *Eragrostis plana* in South Brazilian grasslands.

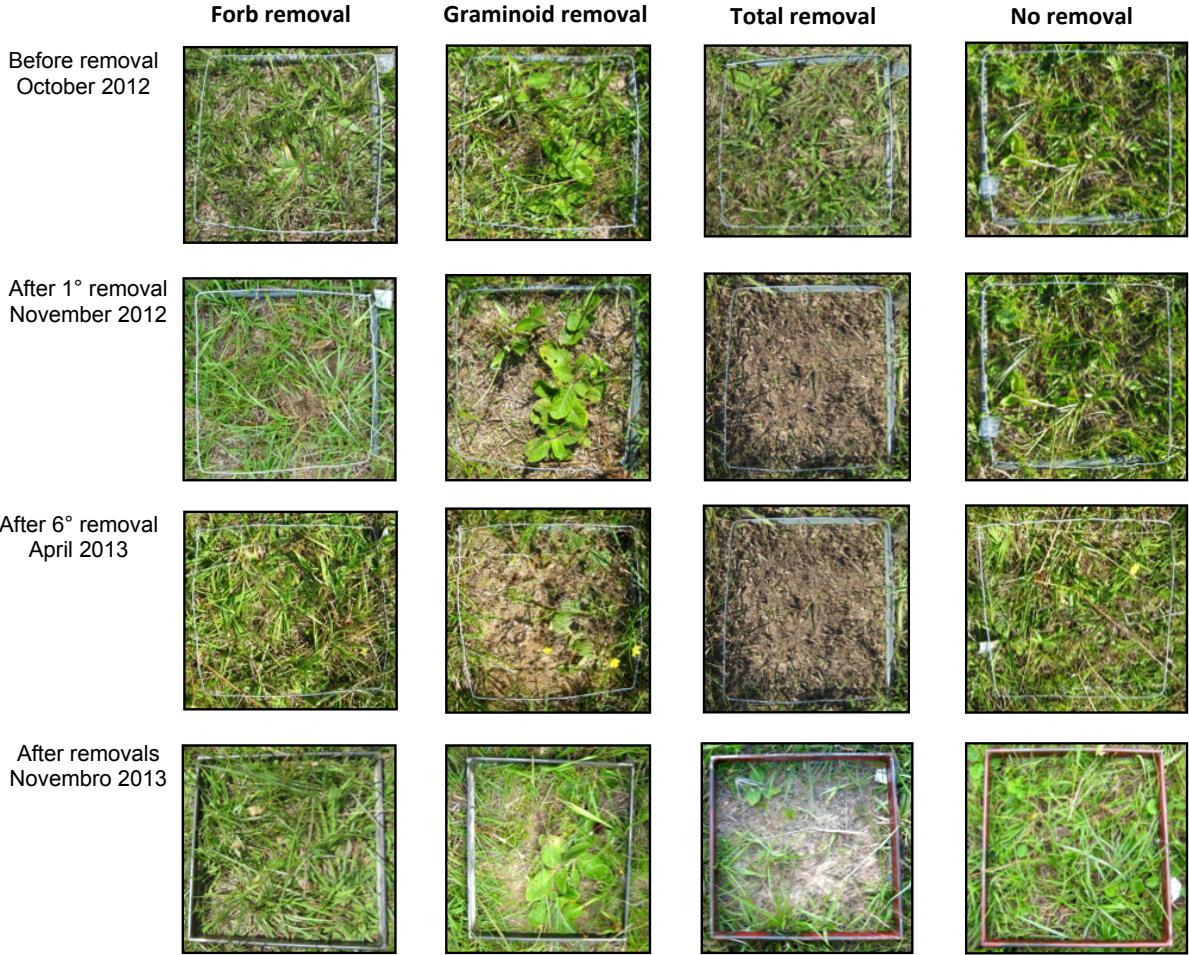


Eragrostis plana

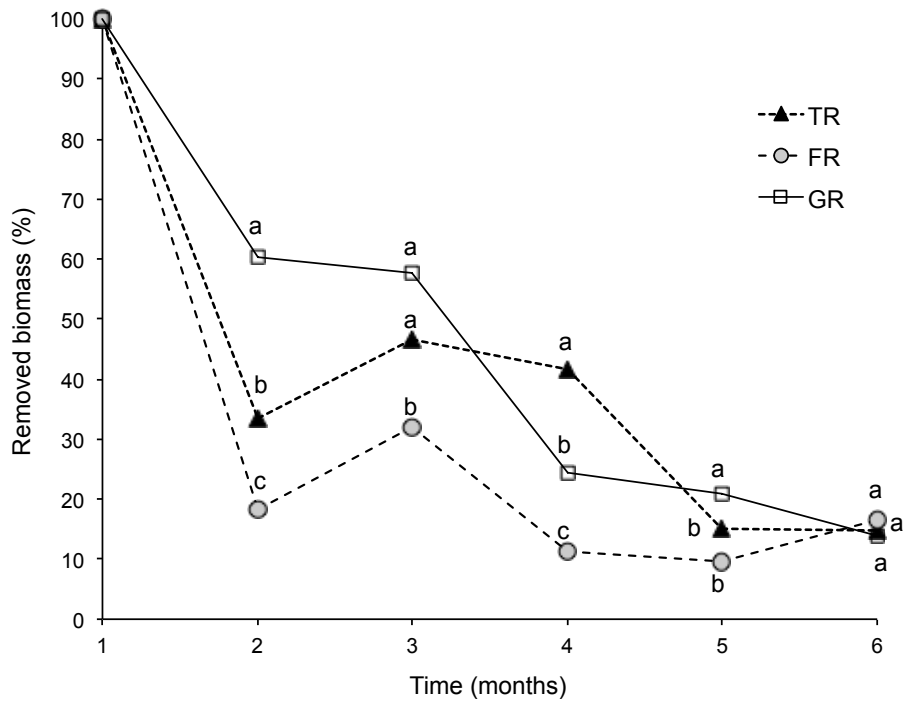
("capim-annoni")

Perennial grass from South Africa, accidentally introduced in the Rio Grande do Sul state in the 1950s with a mixture of commercial seeds. It forms dense fiber tussocks with flat base. It flowers in summer, producing high quantity of longevous seeds. The environments most susceptible to invasion are open areas with high disturbance, especially with over-grazing and high compaction soils.

Appendix 2: Illustrations about before and after removal treatments application in 0.2 x 0.2 m plots by periodic clipping at soil level (removal treatments: forb removal, graminoid removal, total removal and no removal).



Appendix 3: Mean percentage of removed biomass over time (months) for each removal treatment (FR: forbs removal, GR: graminoids removal and TR: total removal). Each month represents one removal. Different letters indicate significance difference in percentage of removed biomass between removal treatments ($P < 0.05$).



Appendix 4: Illustration of *Eragrostis plana* germination.



Appendix 5: List of plant species found during the experiment classified into functional groups

(NI: non-identified species).

| Species | Functional group |
|--|-------------------------|
| <i>Acmella bellidioides</i> (Sm.) R.K. Jansen | Forb |
| <i>Andropogon lateralis</i> Nees | Graminoid |
| <i>Andropogon ternatus</i> (Spreng.) Nees | Graminoid |
| <i>Aristida venustula</i> Arechav. | Graminoid |
| <i>Aspilia montevidensis</i> (Spreng.) Kuntze | Forb |
| <i>Axonopus fissifolius</i> (Raddi) Kuhlm | Graminoid |
| <i>Baccharis trimera</i> (Less.) DC. | Forb |
| <i>Briza subaristata</i> Lam. | Graminoid |
| <i>Bulbostylis capillaris</i> (L.) Kunth ex C.B.Clarke | Graminoid |
| <i>Bulbostylis sphaerocephala</i> (Boeckeler) Lindm. | Graminoid |
| <i>Carex phalaroides</i> Kunth | Graminoid |
| <i>Centella asiatica</i> (L.) Urb. | Forb |
| <i>Chamaecrista repens</i> (Vogel) H.S.Irwin & Barneby | Forb |
| <i>Chaptalia exscapa</i> (Pers.) Baker | Forb |
| <i>Chaptalia piloselloides</i> (Vahl) Baker | Forb |
| <i>Chaptalia runcinata</i> Kunth | Forb |
| <i>Chevreulia acuminata</i> Less. | Forb |
| <i>Chevreulia sarmentosa</i> (Pers.) S.F.Blake | Forb |
| <i>Chromolaena ascendens</i> (Sch.Bip. ex Baker) R.M.King & H.Rob. | Forb |
| <i>Cliococca selaginoides</i> (Lam.) C.M.Rogers & Mildner | Forb |
| <i>Coelorachis selloana</i> (Hack.) A.Camus | Graminoid |
| <i>Cuphea glutinosa</i> Cham. & Schltldl. | Forb |
| <i>Danthonia cirrata</i> Hack. & Arechav. | Graminoid |
| <i>Desmanthus virgatus</i> (L.) Willd. | Forb |
| <i>Desmodium incanum</i> DC. | Forb |
| <i>Dorstenia brasiliensis</i> Lam. | Forb |
| <i>Eragrostis neesii</i> Trin. | Graminoid |
| <i>Erigeron primulifolium</i> (Lam.) Greuter | Forb |
| <i>Eryngium ciliatum</i> Cham. & Schltldl. | Forb |
| <i>Eryngium elegans</i> Cham. & Schltldl. | Forb |
| <i>Eryngium horridum</i> Malme | Forb |
| <i>Euphorbia selloi</i> (Klotzsch & Garcke) Boiss. | Forb |
| <i>Evolvulus sericeus</i> Sw. | Forb |

| | |
|---|-----------|
| <i>Facelis retusa</i> (Lam.) Sch.Bip. | Forb |
| <i>Fimbristylis dichotoma</i> (L.) Vahl | Graminoid |
| <i>Galactia marginalis</i> Benth. | Forb |
| <i>Galianthe fastigiata</i> Griseb. | Forb |
| <i>Galium richardianum</i> (Gillies ex Hook. & Arn.) Endl. ex Walp. | Forb |
| <i>Gamochoaeta</i> sp. Wedd. | Forb |
| <i>Glandularia marruboides</i> (Cham.) Tronc. | Forb |
| <i>Gnaphalium americanum</i> Mill. | Forb |
| <i>Habenaria parviflora</i> Lindl. | Forb |
| <i>Helianthemum brasiliense</i> (Lam.) Pers. | Forb |
| <i>Herbertia lahue</i> (Molina) Goldblatt | Forb |
| <i>Hydrocotyle exigua</i> Malme | Forb |
| <i>Hypochaeris</i> sp. L. | Forb |
| <i>Hypoxis decumbens</i> L. | Forb |
| <i>Justicia axillaris</i> (Nees) Lindau | Forb |
| <i>Kyllinga</i> sp. Rottb. | Graminoid |
| <i>Lippia coarctata</i> Tronc. | Forb |
| <i>Mecardonia tenella</i> (Cham. & Schltld.) Pennell | Forb |
| <i>Orthopappus angustifolius</i> | Forb |
| <i>Oxalis brasiliensis</i> G. Lodd. | Forb |
| <i>Oxalis conorrhiza</i> Jacq. | Forb |
| <i>Oxalis eriocarpa</i> DC. | Forb |
| <i>Oxalis perdicaria</i> (Molina) Bertero | Forb |
| <i>Oxypetalum solanoides</i> Hook. & Arn. | Forb |
| <i>Panicum sabulorum</i> Lam. | Graminoid |
| <i>Paspalum notatum</i> Flüggé | Graminoid |
| <i>Paspalum paucifolium</i> Swallen | Graminoid |
| <i>Paspalum plicatulum</i> Michx. | Graminoid |
| <i>Peltodon longipes</i> A.St.-Hil. ex Benth. | Forb |
| <i>Pfaffia tuberosa</i> (Spreng.) Hicken | Forb |
| <i>Piptochaetium montevidense</i> (Spreng.) Parodi | Graminoid |
| <i>Piriqueta suborbicularis</i> (A. St.-Hil. & Naudin) Arbo | Forb |
| <i>Plantago myosuroides</i> Lam. | Forb |
| <i>Plantago tomentosa</i> Lam. | Forb |
| <i>Polygala australis</i> A.W. Benn. | Forb |
| <i>Pomaria</i> sp. Cav. | Forb |
| <i>Psidium salutare</i> var. <i>mucronatum</i> (Cambess.) Landrum | Forb |
| <i>Pterocaulom</i> sp. Ell. | Forb |

| | |
|---|-----------|
| <i>Rhynchospora rugosa</i> (Vahl) Gale | Graminoid |
| <i>Richardia grandiflora</i> (Cham. & Schltl.) Steud. | Forb |
| <i>Richardia humistrata</i> (Cham. & Schltl.) Steud | Forb |
| <i>Richardia stellaris</i> (Cham. & Schltl.) Steud. | Forb |
| <i>Ruellia hypericoides</i> (Nees) Lindau | Forb |
| <i>Ruellia morongii</i> Britton | Forb |
| <i>Senecio madagascariensis</i> Poir. | Forb |
| <i>Senecio selloi</i> (Spreng.) DC. | Forb |
| <i>Setaria parviflora</i> (Poir.) M.Kerguelen | Graminoid |
| <i>Sisyrinchium micranthum</i> Cav. | Forb |
| <i>Sisyrinchium</i> sp. L. | Forb |
| <i>Soliva sessilis</i> Ruiz & Pav. | Forb |
| <i>Spermacoce verticillata</i> L. | Forb |
| <i>Sporobolus indicus</i> (L.) R.Br. | Graminoid |
| <i>Steinchisma hians</i> (Elliott) Nash | Forb |
| <i>Stenandrium diphyllum</i> Nees | Forb |
| <i>Stylosanthes leiocarpa</i> Vogel | Forb |
| <i>Stylosanthes montevidensis</i> Vogel | Forb |
| <i>Tibouchina gracilis</i> (Bonpl.) Cogn. | Forb |
| <i>Verbena montevidensis</i> Spreng. | Forb |
| <i>Vernonanthura discolor</i> (Spreng.) H.Rob. | Forb |
| <i>Vernonanthura nudiflora</i> (Less.) H.Rob. | Forb |
| <i>Vernonanthura tweedieana</i> (Baker) H.Rob. | Forb |
| <i>Zornia</i> sp. J.F. Gmel. | Forb |
| NI 1 | Forb |
| NI 2 | Forb |
| NI 3 | Forb |
| NI 4 | Forb |
| NI 5 | Forb |
| NI 6 | Forb |
| NI 7 | Forb |
| NI 8 | Forb |
| NI 9 | Graminoid |
| NI 10 | Graminoid |

Capítulo 3

**Invasive species removal for assessing community impact and
recovery from invasion**

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Chapter 3: Invasive species removal for assessing community impact and recovery from invasion

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Summary

1 1. Invasive species spread on natural ecosystems is one of the most important causes
2 of biodiversity loss. To disentangle the real invasive plant impact on natural communities
3 it is essential to implement appropriate sampling and experimental designs, which
4 enable correct result interpretations and lead to right decisions for management.

5 2. We examined South Brazilian grasslands invasion by *Eragrostis plana*, the currently
6 most problematic invasive species in the region. We assessed *E. plana* impact on
7 vegetation, evaluated community response to its removal and discussed removal
8 methods effectiveness, through an experiment on invaded communities complemented
9 by observation of non-invaded communities. Fifty permanent 1 x 1 m plots were located
10 at natural grassland that was partially invaded by *E. plana*. Removal was done annually
11 from 2012 to 2015 and consisted in five treatments (n=10): (i) clipping aboveground
12 biomass at once; (ii) clipping aboveground biomass periodically; (iii) herbicide and (iv)
13 hand-pulling, plus (v) control treatment with no-removal. Additionally, 10 plots located in
14 an adjacent non-invaded area were monitored. Vegetation surveys were done before
15 treatment application (2012) and one (2013), two (2014) and three years (2015) after
16 removals.

17 3. All removal treatments reduced *E. plana* cover across years, but were not enough to
18 eradicate it. Our results revealed not only differences in observational comparisons
19 between invaded and non-invaded communities, but also an effect of *E. plana* removal
20 on native species richness and cover.

1 4. We demonstrated the impact of *E. plana* invasion on grassland vegetation,
2 suggesting a reduction of native species richness and cover. These results reinforce the
3 hypothesis that invasive plants replace native species in the communities they invade.
4 Invasive species removal turned communities different from invaded ones, but not
5 resembling non-invaded references, suggesting that community recovery may needs
6 more time for reestablishment or that some restoration strategies are required.

7 5. *Synthesis*: This study demonstrated the impact on vegetation of the most important
8 invasive species in South Brazilian natural grasslands, highlighting the importance of
9 including observational and experimental comparative studies between invaded,
10 invasive removal and non-invaded communities in ecological invasion research. We
11 expect our study contribute for inferring causal effects in invasion species research.

12 **Key words:** *Eragrostis plana*; exotic species; grassland; invasive effect; non-native
13 species; removal experiment; richness; southern Brazil

Introduction

1 The spread of invasive species on natural ecosystems is one of the most
2 important causes of biodiversity loss (Vitousek *et al.* 1997; Mack *et al.* 2000). Given the
3 current spread of invasive plants worldwide, it is important to evaluate and disentangle
4 the magnitude of the potential impacts of invasion on natural community and ecosystem
5 processes. For this, it is essential to adopt appropriate sampling and experimental
6 designs that enable correct interpretations and lead to right decisions.

7 Frequently, studies have utilized an observational approach to assess invasive
8 species impact, which consist in comparing certain characteristics (e.g. species
9 composition, richness, cover, diversity) between invaded and non-invaded reference
10 communities (see reviews Levine *et al.* 2003 and Vilà *et al.* 2011). Although some
11 studies have found consistent results, comparisons between invaded and non-invaded
12 communities do not allow for inferring causal relations. Hence, other studies have used
13 randomized experiments in which the invasive species is removed, and comparisons
14 between removal and no removal communities are conducted (Ostertag *et al.* 2009;
15 Flory & Clay 2009; Pavlovic *et al.* 2009; see also Guido & Pillar 2015 for a review).
16 Nevertheless, these experiments involve other confounding factors, such as soil
17 disturbance after removals (Díaz *et al.* 2003; Andreu & Vilà 2011). Further, non-invaded
18 reference communities cannot be properly included as a control treatment in a
19 randomized experiment. Hence, it has been proposed that the comprehensive
20 understanding of an invasive species impact would be improved by combining
21 observational and experimental comparative studies between invaded, invasive removal
22 and non-invaded communities (Andreu & Vilà 2011). Although few studies have

1 successfully used this approach (Hejda & Pysek 2006; Andreu *et al.* 2010; Hejda 2012),
2 the logic of the interpretation of results based on observational and experimental
3 methods is not sufficiently developed in the literature. In Fig. 1 we conceptually explain
4 the possible causal interpretations based on the outcomes of combined observational
5 and experimental comparisons between non-invaded communities and removal and no
6 removal treatments on invaded communities. We expect that such a complementary
7 approach may offer significant opportunities for inferring causal effects in invasion
8 species research.

9 The removal of an invasive species has become an important challenge, not only
10 for evaluating the potential impacts on the communities, but also for being a frequent
11 component of restoration ecology efforts (Zavaleta *et al.* 2001). Some studies have
12 suggested that the suppression of an invasive species had notable positive effects on
13 the resident community, in terms of increasing species diversity, richness, cover and
14 seedling recruitment (e.g. D'Antonio *et al.* 1998; Flory 2010). Based on a meta-analysis,
15 Andreu & Vilà (2011) showed that invaded plots contained on average 30% fewer
16 species than plots where the invasive species was removed. This may suggest that
17 invasive removal increases species richness and makes the native plant community
18 more similar to non-invaded sites (Andreu & Vilà 2011). Complementary, the removal of
19 invasive species has helped to quantify the response of invasive species and native
20 communities to different removal methods, mainly as a way to test restoration strategies
21 (see Kettenring & Adams 2011 for a meta-analysis). Thus, to consider a removal effort
22 as successful, both the effective elimination of the invasive species and the recovery of

1 the native plant community to its reference composition and function may be required
2 (Zavaleta *et al.* 2001).

3 The invasion of South Brazilian grasslands by *Eragrostis plana* Nees (Poaceae;
4 commonly named as “capimannoni” or “love grass”) is currently the most problematic
5 invasive species in the region (Medeiros & Focht 2007; Guido & Guadagnin 2015).
6 Further, *E. plana* is considered an invasive species with high potential of expansion in
7 other regions of South America, including Uruguay and the Mesopotamia region in
8 northeastern Argentina (Barbosa *et al.* 2013). *Eragrostis plana* is a perennial grass,
9 which was accidentally introduced in 1957 from South Africa to the state of Rio Grande do
10 Sul, in southern Brazil. During the 1970s, farmers used *E. plana* seeds for cultivated
11 pastures, mainly due to its fast growth and frost resistance. As a result, the species was
12 propagated and marketed until 1979. Since then, the sale of seeds and seedlings was
13 banned in Rio Grande do Sul by the Brazilian Ministry of Agriculture, on account of low
14 forage quality compared to native species, which became a problem for grazing
15 livestock (Reis & Coelho 2000; Medeiros & Focht 2007; Medeiros *et al.* 2009). Although
16 *E. plana* invasion is currently one of the main ecological and economical threats for
17 southern Brazil natural grasslands, there is an apparent lack of information assessing its
18 impact on vegetation community and also regarding methods that can potentially reduce
19 its spread.

20 In this study we assessed the impact of *E. plana* invasion and the recovery of
21 natural grassland communities after its removal, considering observation and
22 experimental approaches that included invaded, removal and non-invaded communities.
23 We also evaluated the differences of removal methods effectiveness, in terms of *E.*

1 *plana* suppression and community recovery. More specifically, we asked the following
2 questions: (i) How different are invaded and non-invaded communities? (ii) Does *E.*
3 *plana* removal increase species richness and change community composition? (iii) Do
4 removal communities resemble non-invaded ones? and (iv) Which removal method is
5 more efficient to reduce *E. plana* and enhance community recovery? Our hypothesis is
6 that *E. plana* has an impact on natural grassland vegetation, which is revealed not only
7 by observational differences between invaded and non-invaded communities, but also
8 by community changes after its removal (see Fig. 1). After *E. plana* removal, we expect
9 the communities will recover from invasion, which should be demonstrated by
10 similarities between removal and non-invaded communities (see Fig. 1).

Methods

Study site

11 The experiment was located in a natural grassland site at the Agronomic
12 Experimental Station of the Federal University of Rio Grande do Sul (30°07'10"S,
13 51°41'06"W, 63 m a.s.l) in southern Brazil, which was partially invaded by *E. plana* (see
14 Fig. S1 from Appendix S1 in Supporting Information). The climate is subtropical and
15 humid with the normal mean annual precipitation being 1455 mm year⁻¹ and the monthly
16 mean temperature ranging from 13.6 °C in winter to 23.7 °C in summer. The vegetation
17 is part of the Rio de la Plata grasslands biome, which extends from southern Brazil to
18 Uruguay and east of Argentina (Soriano *et al.* 1992; Overbeck *et al.* 2007). Vegetation
19 physiognomy in the study site was homogeneous and composed mostly of perennial C₄
20 grasses, forbs and scarce shrubs sparsely arranged (see Fig. S1 from Appendix S1).
21 The area has been historically grazed by livestock (mostly bovines), which was

1 maintained at the same intensity during the experiment, as the suppression of grazing
2 would have produced remarkable effects on vegetation structure (e.g. Blanco *et al.*
3 2007).

Experimental design

4 Fifty permanent 1 x 1 m plots were sparsely located in the study site (see Fig. S2
5 from Appendix 1). Plots were at least 4 m apart and were positioned in such a way to
6 maximize homogeneity between them, i.e. avoiding shrubs and large tussocks, and to
7 have about 30-40% of *E. plana* cover in each plot. Five *E. plana* removal treatments
8 were randomly allocated between plots (n = 10 per treatment): (i) clipping aboveground
9 biomass at once; (ii) clipping aboveground biomass periodically (i.e., we divided each
10 plot in five fractions and every 15 days we clipped 1/5); (iii) herbicide application (i.e.
11 sprayed glyphosate precisely on the leaves and stems); (iv) hand-pulling (i.e. removing
12 above and below ground biomass); and (v) no-removal control (see Appendix S2).
13 Removals took place annually at one event (between October and November) from
14 2012 to 2015, except the treatment of clipping aboveground biomass periodically, which
15 in each year was applied five times every 15 days. In addition, we located 10 permanent
16 1 x 1 m plots in a non-invaded patch (i.e. non-invaded communities) in the same study
17 site, as a possible reference for communities before invasion (see Fig. S2 from
18 Appendix S1).

Data collection

19 In the spring of 2012, before the application of the treatments, we assessed the
20 plant composition of each plot by recording species presence and visually estimating
21 their cover, which may overlap, using the following classes: < 1%, 2%, 4%, 10%, and

1 subsequently in intervals of 10% (modified from Londo 1976). Additionally, five height
2 measurements (i.e. one in each quadrant and the other in the middle of the plot) were
3 done in each plot. Plant composition recording and height measurements were repeated
4 annually during the spring of 2013, 2014 and 2015, always before the annual removals.
5 As the monitoring was delayed by almost one year after the invasive species removals,
6 we expect that transient responses to disturbances caused by the removals should have
7 passed.

Data analysis

8 We compared the state of the plots before (2012) and after three years of annual
9 removals (2015) between the three types of communities: no removal (n=10), removal
10 (n=40) and non-invaded (n=10), in terms of: (i) community composition; (ii) Shannon
11 diversity index; (iii) Pielou's evenness index; (iv) species richness and (v) total species
12 cover. In these analyses we excluded *E. plana* from the species lists irrespective of
13 treatment. For comparing species composition between communities we used MANOVA
14 (Pillar & Orłóci 1996) based on chord distances between communities, and for the other
15 variables we used ANOVA, both with permutation testing (Manly 2007).

16 We analyzed *E. plana* cover in each treatment across years considering the 50
17 invaded plots: 2012 (before removals), 2013 (one year of removals), 2014 (two years of
18 removals) and 2015 (three years of removals). In addition, for comparing the
19 effectiveness of *E. plana* control between removal methods, we calculated for each plot
20 the cover differences between after (2015) and before (2012) removals, resulting
21 negative values for cover decreases, positive for increases and zeroes for no change in
22 *E. plana* cover. We used ANOVA with permutation test (Manly 2007) in which

1 permutations were restricted within plots (i.e. restricted comparison to the same plot
2 over time) for comparing years (from 2012 to 2015), and were unrestricted for
3 comparing treatments.

4 Furthermore, we analyzed the effect of the different removal methods on: (i)
5 community richness across years (2012-2015), and (ii) species extinctions and (iii)
6 species colonization after three years of annual removals. Species extinctions and
7 colonization were obtained comparing community composition between before (2012)
8 and after removals (2015). Extinction was defined as the absence of a species after
9 removals, while colonization was the record of a new species present after removals.
10 For this, we considered the 40 plots with removals, plus 10 from removal control, and
11 used ANOVA with permutation test (Manly 2007). Again, permutations were
12 unrestricted.

13 Finally, for each year (2012-2015), based on species composition (previously
14 removing *E. plana* from the species list) we calculated the chord distances between
15 each plot under a removal treatment (clipping, clipping periodically, herbicide and hand-
16 pulling) and all the plots of the no removal control. We took the average of these
17 distances as a descriptor of each removal plot in a given year. We repeated the same
18 procedure for comparing removal and non-invaded plots in each year. We used
19 ANOVAs with permutation test (Manly 2007) to contrast the differences in species
20 composition across years.

21 All analyses were implemented by MULTIV software (available at
22 <http://ecoqua.ecologia.ufrgs.br>). For all permutation tests we used 10 000 permutations.

Results

1 During the experiment, the total number of species was 160, belonging to 38
2 botanical families (see Appendix S3). As only 10 species (6.2 %) of the list were non-
3 native (see Appendix S3), which never represented more than 20% of the total cover,
4 we adopted the terms native species richness and native species cover through the text.
5 Before removals (2012), not considering *E. plana* in the species lists, invaded
6 communities (i.e. removal and no removal) were remarkable different from non-invaded
7 communities, in terms of community composition, diversity, richness and native species
8 cover (Table 1a). Compared to invaded plots, non-invaded reference communities were
9 more diverse (2.94 ± 0.30), richer (43.10 ± 3.96) and with more native species cover
10 ($100.93 \% \pm 0.73$). Besides, the vegetation of invaded communities ($9.79 \text{ cm} \pm 0.49$)
11 was taller than non-invaded ones ($5.02 \text{ cm} \pm 1.53$). Before removals (2012), as
12 expected, invaded communities (i.e. removal and no removal) were not different from
13 each other (Table 1b). Yet, after three years of annual removals (2015), there was a
14 significant effect of removal on native species richness and cover, when contrasted to
15 no removal invaded communities (Table 1b). However, these effects were not enough
16 for making removal plots similar to non-invaded reference plots (Table 1c).

17 In all removal treatments, *E. plana* cover decreased significantly across years,
18 mostly after two and three years of treatment application, while for the no removal
19 control the increasing trend was not significant (Fig. 2). Further, contrasted to the no
20 removal control, all removal treatments significantly reduced *E. plana* cover between
21 2012 and 2015, but the removal methods did not differ each other in their reduction
22 effect (Fig. 3).

1 Across years, all removal treatments significantly increased species richness (Fig.
2 4). However, richness also increased in non-invaded plots, while remained unchanged
3 in no-removal control treatment (Fig. 4). In addition, we did not detect significant effects
4 on species extinction ($P=0.128$) and colonization ($P=0.136$) between removal methods
5 (see Appendix S4).

6 Differences in species composition between each removal treatment and no
7 removal communities increased throughout years, revealing that *E. plana* suppression
8 had a significant effect on plant community composition (Fig. 5). However, after three
9 years of cutting, cutting periodically or hand-pulling *E. plana*, the community composition
10 did not become more similar to non-invaded plots (Figs. 5a, b & d). Herbicide application
11 was the only treatment that increased the differences in species composition from non-
12 invaded communities (Fig. 5c). Additionally, the differences in species composition
13 between invaded with no removal and non-invaded communities remained constant
14 across years ($P=0.189$; data not shown)

Discussion

15 This study is the first to asses the impact of *E. plana* invasion on natural
16 grassland vegetation in Southern Brazil, highlighting the importance of including
17 observational and experimental comparative studies between invaded, removal and
18 non-invaded communities in ecological invasion research (Andreu & Vilà 2011; Guido &
19 Pillar 2015; Fig. 1). This approach is particularly important for evaluating short-term
20 invasive species impact, as its introduction in non-invaded areas is not a desirable
21 strategy with regards to conservation, and the effects of invasion may take longer than
22 short-term experiments. Our results indicate that despite the significant reduction of *E.*

1 *plana* cover across years, removal treatments were not effective enough to eradicate the
2 invasive species at the local scale. Additionally, removal methods did not differ in their
3 effectiveness to control *E. plana* cover, but we observed differences in community
4 response between methods. More importantly, our results revealed significant
5 differences in community characteristics between invaded, removal and non-invaded
6 plots, suggesting that *E. plana* invasion has an impact on grassland vegetation, since its
7 removal turned communities different from invaded ones.

8 Comparisons between invaded (no removal) and non-invaded communities
9 revealed differences in terms of species composition, diversity, richness and native
10 cover (Table 1). However, we cannot attribute these differences as an effect of *E. plana*
11 invasion, as we do not know how were the pre-invasion conditions. Therefore,
12 community differences could be a cause (e.g. lower richness causes invasion) or a
13 consequence (e.g. lower richness is an effect) of *E. plana* invasion. Further, despite
14 three years of annual removals were not enough to locally eradicate *E. plana*, our
15 results (Table 1) showed a significant positive effect of its suppression on native species
16 richness and cover. Thus, if we assume that the effect of *E. plana* removal causing the
17 increase in species richness and cover is reversible, i.e. *E. plana* invasion caused their
18 reduction, then we may infer that the reduction of species richness and cover observed
19 in invaded communities is a consequence of *E. plana* invasion, revealing the invasive
20 species impact on natural vegetation (Fig. 1). Yet, despite the suppression of the
21 invasive species, invaded communities remained significantly different from non-invaded
22 reference communities in terms of community composition, diversity, and native species
23 richness and cover, indicating that either the effects of the invasive species are not

1 reversible, at least at the temporal scale of the experiment, or that the reference
2 communities do not represent pre-invasion states.

3 Although our study did not evaluate impact related mechanisms, we suggest that
4 *E. plana* invasion may affect light availability, as it mostly grows taller than other native
5 grasses due to livestock rejection, which could decrease germination and the survival of
6 certain species beneath its canopy. After invasive species removal, native plants were
7 able to use the bare space and the released resources, increasing resident community
8 richness and cover. Thus, in agreement with previous works, our results corroborate the
9 hypothesis that invasive plants replace native species in the communities they invade
10 (Flory & Clay 2009; Andreu *et al.* 2010; Vilà *et al.* 2011). In this context, a study has
11 suggested an allelopathic effect of *E. plana* on native vegetation (Favaretto *et al.* 2011),
12 although this observation was not verified in the field. Thus, further research is needed
13 to understand the mechanisms that are responsible for changes in community
14 characteristics in invaded communities.

15 After *E. plana* removal, the differences in species composition between removal
16 and no removal invaded communities increased across years, indicating that annual
17 invasive species suppression had a significant effect on plant community composition.
18 This corroborates the well-known impact that invasive plants spread has on native
19 communities (Vilà *et al.* 2011; Pysek *et al.* 2012). Nevertheless, three years of different
20 removals were not enough to decrease the differences between each removal treatment
21 and non-invaded communities, which may suggest that longer-term experiments and/or
22 further restoration strategies are needed. Additionally, herbicide removal was the only
23 treatment that increased the differences in species composition to non-invaded

1 communities, suggesting that besides removing *E. plana*, glyphosate application may
2 have other non-target effects on natural vegetation (Rodriguez & Jacobo 2013). This
3 finding has practical relevance, as glyphosate application is the most common method
4 used for *E. plana* control in South Brazilian grasslands, which may have further
5 important implications for biodiversity conservation.

6 Finally, our work demonstrated the impact of *E. plana* invasion on grassland
7 communities, mostly in terms of species richness and cover, in a small spatial (1 m²)
8 and temporal scale (three years). Additionally, we showed multiple techniques that can
9 be used to reduce *E. plana* cover, but are not enough for its locally eradication, while
10 simultaneously pointing out the responses of plant communities to different removal
11 methods. An open question is whether the same effects of invasive removal would be
12 observed if a native species with similar dominance level were removed. Such a control
13 would allow disentangle the effects of invasive and non-invasive species removal on the
14 remaining community (see Guido & Pillar 2015 for a review). The combined
15 interpretation of both the effect of removal method on *E. plana* reduction and on
16 community response, we recommend not using glyphosate application, as it has shown
17 non-target effects on community recovery. However, since the eradication was not
18 achieved, it is possible that some isolated removal events cannot result in native
19 community recovery from invasion. Hence, more research effort towards effective
20 methods of *E. plana*'s control in invaded areas is urgently needed. Longer-term
21 experiments are crucial, not only to eradicate the invasive species but also to turn
22 invaded communities more similar to non-invaded references plots. Complementary, the
23 evaluations of different restoration strategies (e.g. invasive species removal and

1 reintroduction of native species) are important to further progress on controlling *E. plana*
2 in natural grasslands.

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Figures and Tables

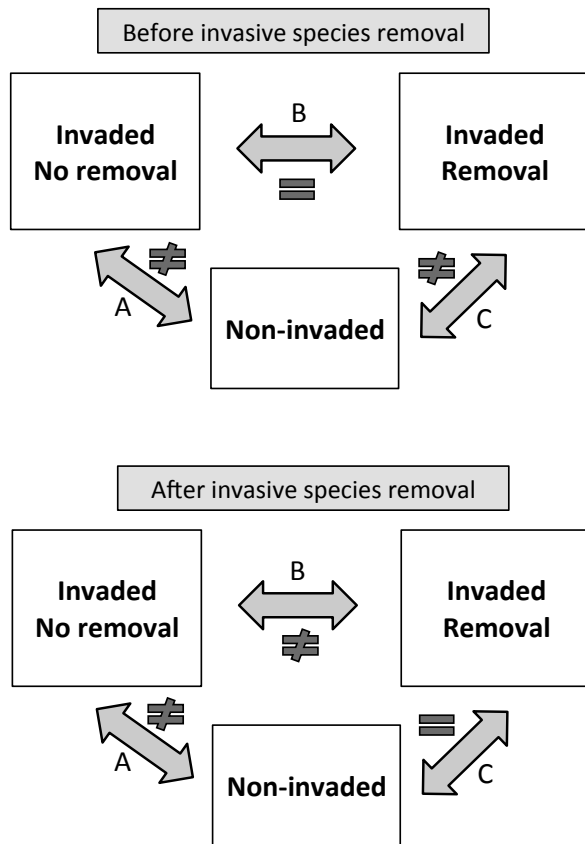


Figure 1. Conceptual diagram showing possible causal interpretations by comparisons between non-invaded communities and invasive species removal and no removal treatments on invaded communities. Comparisons may be based on variables such as native species composition, richness, evenness, or abundance. (A) Observational approach: no removal and non-invaded communities are different, before and after removal, but whether the differences were caused by the invasion or by pre-existing conditions that facilitated the invasion cannot be disentangled; (B): Experimental approach: before removal, the removal and the no removal communities should be similar, as expected in a randomized experiment; after removal, if they become different we can conclude, with a nominal error specified by the *P*-value of the statistical test, that the removal caused the effect (e.g. increased native species richness); whether the invasion would cause a reversed effect (e.g. decreased native species richness) can be inferred by examining the comparison (C): Observational approach: when before removal, non-invaded and removal communities are different and after removal they become similar. Expanded from Andreu & Vilà 2011.

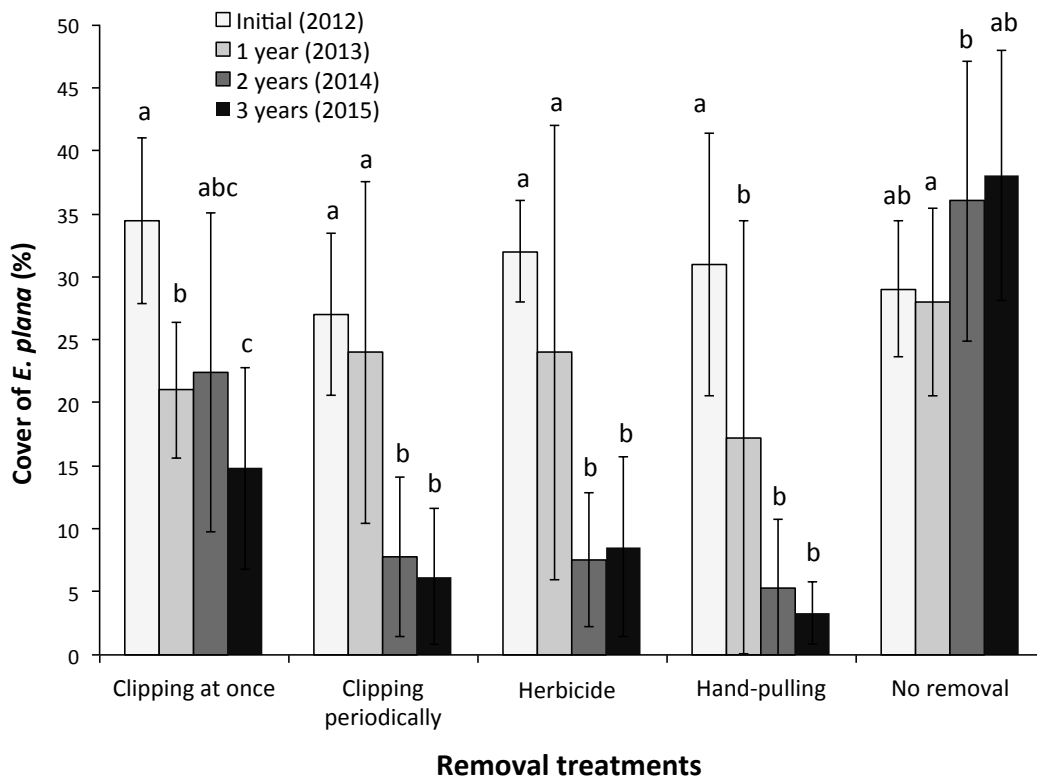


Figure 2. Percentage of cover of *Eragrostis plana* in the four years of the experiment for each removal treatment (2012: before removals; 2013: 1 year after removals; 2014: 2 years after removals and 2015: 3 years after removals). Years identified with same letters did not differ significantly each other within treatments ($P > 0.05$).

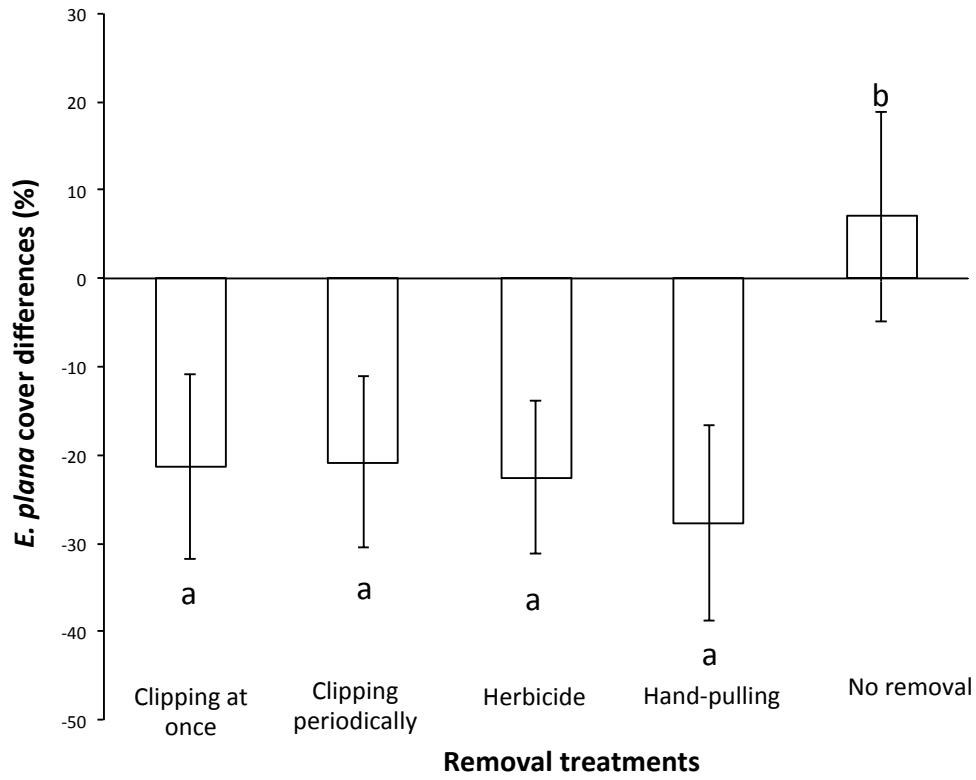


Figure 3. *Eragrostis plana* cover differences between 2015 and 2012 for each removal treatment. Treatments identified with same letters did not differ significantly each other ($P > 0.05$).

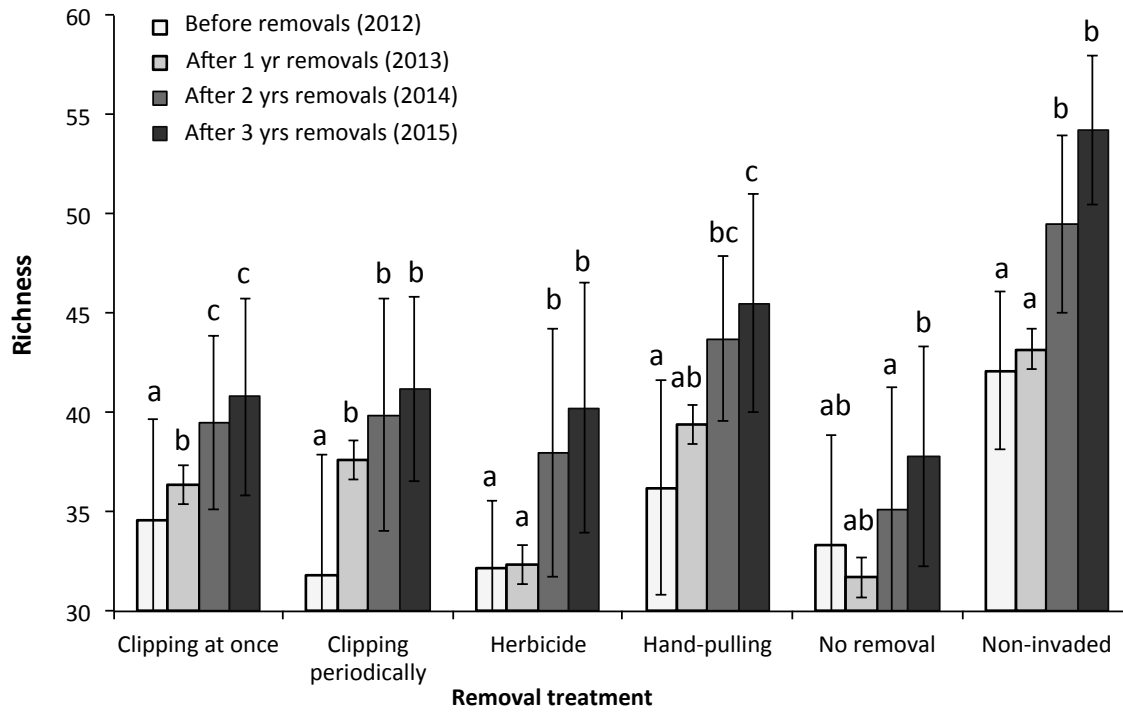


Figure 4. Community richness (per 1 m² plot) during the four years of the experiment for each removal treatment. Years identified with same letters did not differ significantly within treatments (P>0.05).

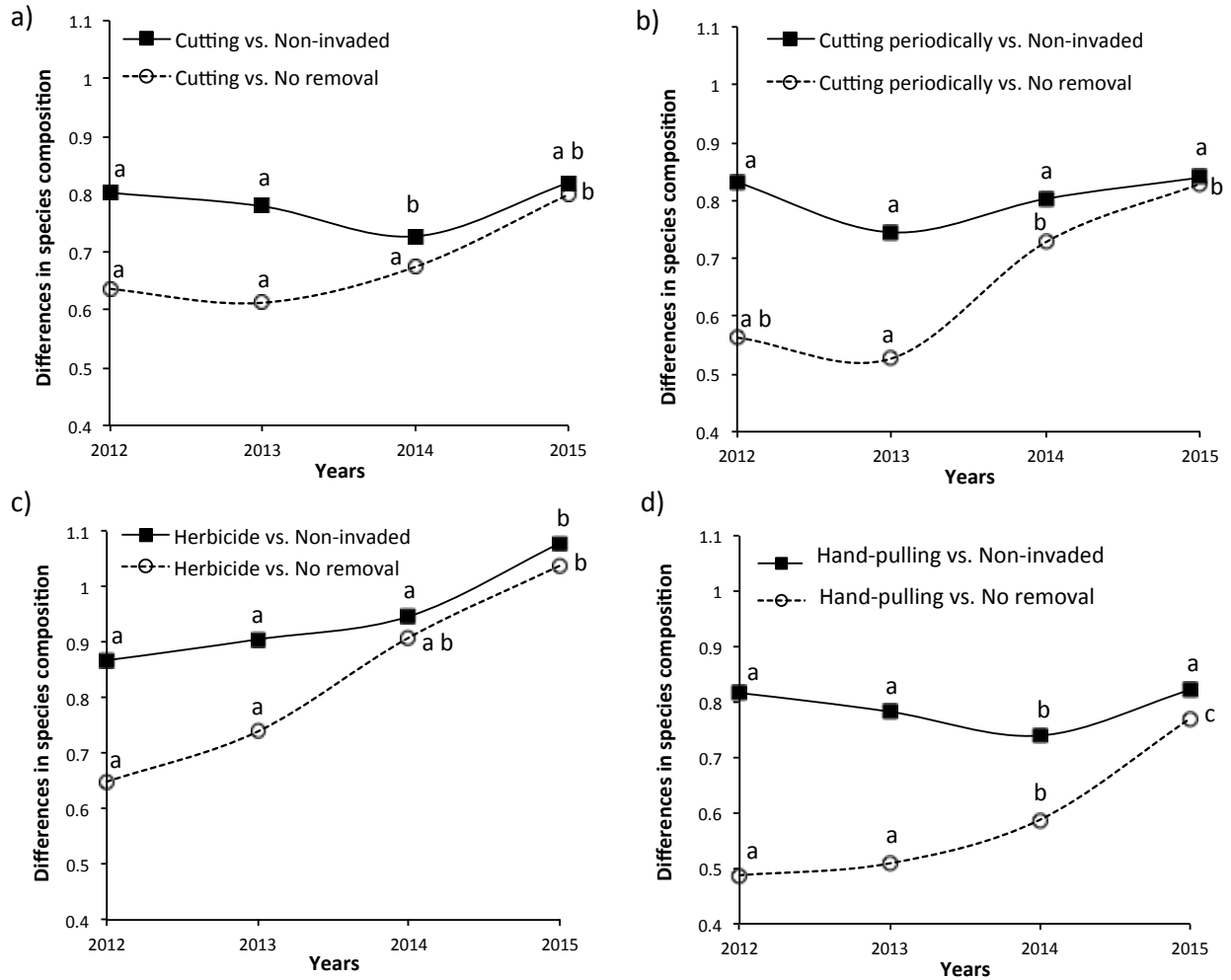


Figure 5. Differences in species composition between each removal treatment and both controls across years (2012: before removals; 2013: one year of removals; 2014: two years of removals; 2015: three years of removals). Chord distance was used as resemblance measure, excluding *Eragrostis plana* in the species list. Years identified by same letters did not differ significantly ($P > 0.05$).

Table 1. Comparisons between non-invaded (n=10) and invaded communities with removal (n=40) and no removal (n=10) treatments, before (2012) and after three years of *Eragrostis plana* annual removal (2015). P-values in bold indicate significant differences ($P < 0.05$) between the contrasted communities for each response variable (or variables in multivariate composition) for the same year. For all variables, *E. plana* was excluded from the species lists irrespective of treatment.

| Type of comparison | Response variable | Before removals | After 3 yrs removals |
|--|-----------------------|-----------------|----------------------|
| | | (2012) | (2015) |
| | | P value | P value |
| (a) Invaded with no removal vs non-invaded | Community composition | 0.001 | 0.047 |
| | Diversity | 0.012 | 0.005 |
| | Evenness | 0.160 | 0.763 |
| | Species richness | 0.023 | 0.003 |
| | Native species cover | 0.002 | 0.001 |
| (b) Invaded with removal vs no removal | Community composition | 0.732 | 0.869 |
| | Diversity | 0.874 | 0.653 |
| | Evenness | 0.931 | 0.149 |
| | Species richness | 0.843 | 0.049 |
| | Native species cover | 0.450 | 0.017 |
| (c) Invaded with removal vs non-invaded | Community composition | 0.001 | 0.003 |
| | Diversity | 0.006 | 0.001 |
| | Evenness | 0.105 | 0.078 |
| | Species richness | 0.001 | 0.044 |
| | Native species cover | 0.004 | 0.018 |

Supporting Information may be found in the online version of this article: Invasive species removal: assessing community impact and recovery from invasion. Anaclara Guido & Valério D. Pillar.

Appendix S1: Study site information at the Agronomic Experimental Station of the Federal University of Rio Grande do Sul (30°07'10"S, 51°41'06"W, 63 m a.s.l) in southern Brazil.



Figure S1. Photos from the study site. Agronomic Experimental Station of the Federal University of Rio Grande do Sul (30°07'10"S, 51°41'06"W, 63 m a.s.l) in southern Brazil.

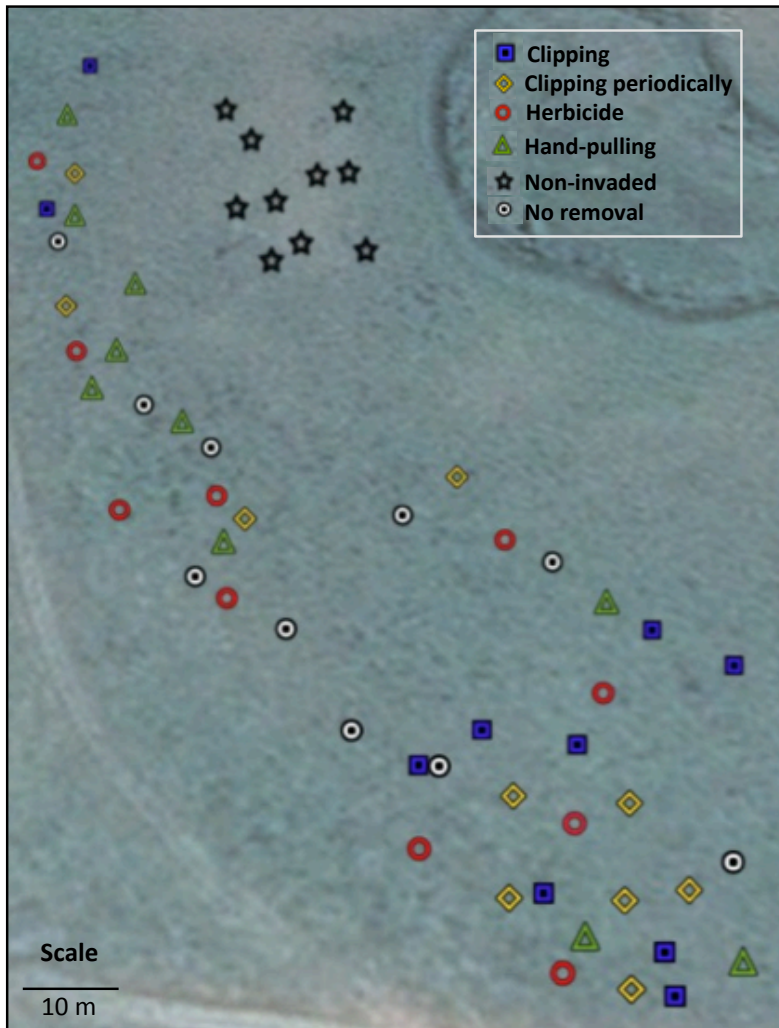


Figure S2. Plots distribution on the study site (n=60). Agronomic Experimental Station of the Federal University of Rio Grande do Sul (30°07'10"S, 51°41'06"W, 63 m a.s.l) in southern Brazil.

Appendix S2: Removal methods photos

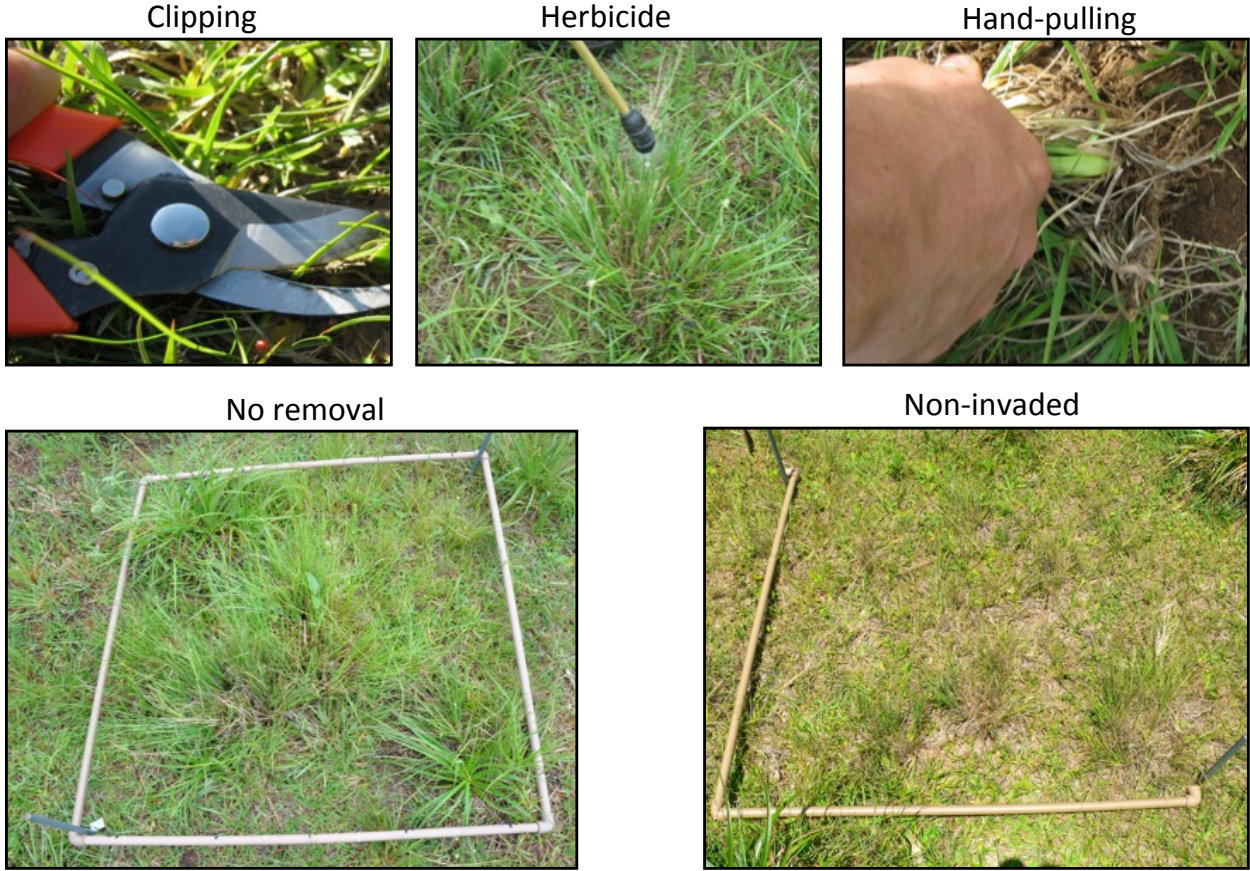


Figure S1. Photos illustrating *Eragrostis plana* removal methods (clipping, herbicide and hand-pulling), no removal treatment, and non-invaded reference communities.

Appendix S3: Species list

Table S1. List of plant species registered during the experiment (19 species could not be identified). * non-native species; ** target species in the removal experiment.

| Species | Family |
|---|------------------|
| <i>Acmella bellidioides</i> (Sm.) R.K. Jansen | Asteraceae |
| <i>Anagallis arvensis</i> L. | Primulaceae |
| <i>Andropogon lateralis</i> Nees | Poaceae |
| <i>Andropogon ternatus</i> (Spreng.) Nees | Poaceae |
| <i>Aristida flaccida</i> Trin. & Rupr. | Poaceae |
| <i>Aristida laevis</i> (Nees) Kunth | Poaceae |
| <i>Aristida venustula</i> Arechav. | Poaceae |
| <i>Aristolochia sessilifolia</i> (Klotzsch) Duch. | Aristolochiaceae |
| <i>Aspilia montevidensis</i> (Spreng.) Kuntze | Asteraceae |
| <i>Avena sativa</i> L. * | Poaceae |
| <i>Axonopus fissifolius</i> (Raddi) Kuhlmann | Poaceae |
| <i>Baccharis trimera</i> (Less.) DC. | Asteraceae |
| <i>Briza subaristata</i> Lam. | Poaceae |
| <i>Briza uniolae</i> (Nees) Steud. | Poaceae |
| <i>Bromus</i> sp. L. | Poaceae |
| <i>Bulbostylis capillaris</i> (L.) Kunth ex C.B. Clarke | Cyperaceae |
| <i>Bulbostylis sphaerocephala</i> (Boeckeler) Lindm. | Cyperaceae |
| <i>Calamagrostis viridiflavescens</i> (Poir.) Steud. | Poaceae |
| <i>Cardamine chenopodifolia</i> Pers. * | Brassicaceae |
| <i>Carex phalaroides</i> Kunth | Cyperaceae |
| <i>Carex sororia</i> Kunth | Cyperaceae |
| <i>Centella asiatica</i> (L.) Urb. * | Apiaceae |
| <i>Cerastium glomeratum</i> Thuill. * | Caryophyllaceae |

| | |
|--|----------------|
| <i>Chamaecrista repens</i> (Vogel) H.S.Irwin & Barneby | Fabaceae |
| <i>Chaptalia exscapa</i> (Pers.) Baker | Asteraceae |
| <i>Chaptalia piloselloides</i> (Vahl) Baker | Asteraceae |
| <i>Chaptalia runcinata</i> Kunth | Asteraceae |
| <i>Chevreulia acuminata</i> Less. | Asteraceae |
| <i>Chevreulia sarmentosa</i> (Pers.) S.F.Blake | Asteraceae |
| <i>Chromolaena ascendens</i> (Sch.Bip. ex Baker) R.M.King & H.Rob. | Asteraceae |
| <i>Cliococca selaginoides</i> (Lam.) C.M.Rogers & Mildner | Linaceae |
| <i>Clitoria nana</i> Benth. | Fabaceae |
| <i>Coelorachis selloana</i> (Hack.) A.Camus | Poaceae |
| <i>Cuphea campylocentra</i> Griseb. | Lithraceae |
| <i>Cuphea glutinosa</i> Cham. & Schldl. | Lithraceae |
| <i>Cyclosporum leptophyllum</i> (Pers.) Sprague | Apiaceae |
| <i>Cynodon dactylon</i> (L.) Pers. * | Poaceae |
| <i>Cypella herbertii</i> (Lindl.) Herb. | Iridaceae |
| <i>Danthonia cirrata</i> Hack. & Arechav. | Poaceae |
| <i>Desmanthus virgatus</i> (L.) Willd. | Fabaceae |
| <i>Desmodium incanum</i> DC. | Fabaceae |
| <i>Dichondra microcalyx</i> (Hallier f.) Fabris | Convolvulaceae |
| <i>Dichondra sericea</i> Sw. | Convolvulaceae |
| <i>Dorstenia brasiliensis</i> Lam. | Moraceae |
| <i>Elephantopus mollis</i> Kunth | Asteraceae |
| <i>Eleusine tristachya</i> (Lam.) Lam. * | Poaceae |
| <i>Elionurus muticus</i> (Spreng.) Kuntze | Poaceae |
| <i>Eragrostis neesii</i> Trin. | Poaceae |
| <i>Eragrostis plana</i> Nees ** | Poaceae |
| <i>Erigeron primulifolium</i> (Lam.) Greuter | Asteraceae |
| <i>Eryngium ciliatum</i> Cham. & Schldl. | Apiaceae |

| | |
|---|-----------------|
| <i>Eryngium horridum</i> Malme | Apiaceae |
| <i>Euphorbia selloi</i> (Klotzsch & Garcke) Boiss. | Euphorbiaceae |
| <i>Evolvulus sericeus</i> Sw. | Convolvulaceae |
| <i>Facelis retusa</i> (Lam.) Sch.Bip. | Asteraceae |
| <i>Fimbristylis dichotoma</i> (L.) Vahl | Cyperaceae |
| <i>Fimbristylis ovata</i> (Burm.f.) J.Kern | Cyperaceae |
| <i>Galactia gracillima</i> Benth. | Fabaceae |
| <i>Galactia marginalis</i> Benth. | Fabaceae |
| <i>Galianthe fastigiata</i> Griseb. | Rubiaceae |
| <i>Galium richardianum</i> (Gillies ex Hook. & Arn.) Endl. ex Walp. | Rubiaceae |
| <i>Gamochoeta</i> sp. Wedd. | Asteraceae |
| <i>Glandularia marrubioides</i> (Cham.) Tronc. | Verbenaceae |
| <i>Habenaria parviflora</i> Lindl. | Orquideaceae |
| <i>Helianthemum brasiliense</i> (Lam.) Pers. | Cistaceae |
| <i>Herbertia lahue</i> (Molina) Goldblatt | Iridaceae |
| <i>Hydrocotyle bonariensis</i> Comm. ex Lam. | Arialiaceae |
| <i>Hydrocotyle exigua</i> Malme | Arialiaceae |
| <i>Hypochaeris</i> sp. L. * | Asteraceae |
| <i>Hypoxis decumbens</i> L. | Hypoxidaceae |
| <i>Juncus capillaceus</i> Lam. | Juncaceae |
| <i>Justicia axillaris</i> (Nees) Lindau | Acanthaceae |
| <i>Kyllinga</i> sp. Rottb. | Cyperaceae |
| <i>Lippia coarctata</i> Tronc. | Verbenaceae |
| <i>Lolium multiflorum</i> Lam. * | Poaceae |
| <i>Mecardonia tenella</i> (Cham. & Schltdl.) Pennell | Plantaginaceae |
| <i>Micropsis spathulata</i> (Pers.) Cabrera | Asteraceae |
| <i>Nothoscordum montevidense</i> Beauverd | Amaryllidaceae |
| <i>Ophioglossum nudicaule</i> L. f. | Ophioglossaceae |

| | |
|---|----------------|
| <i>Oxalis brasiliensis</i> G. Lodd. | Oxalidaceae |
| <i>Oxalis conorrhiza</i> Jacq. | Oxalidaceae |
| <i>Oxalis eriocarpa</i> DC. | Oxalidaceae |
| <i>Oxalis lasiopetala</i> Zucc. | Oxalidaceae |
| <i>Oxalis perdicaria</i> (Molina) Bertero | Oxalidaceae |
| <i>Oxypetalum solanoides</i> Hook. & Arn. | Apocynaceae |
| <i>Panicum sabulorum</i> Lam. | Poaceae |
| <i>Paspalum dilatatum</i> Poir. | Poaceae |
| <i>Paspalum notatum</i> Flüggé | Poaceae |
| <i>Paspalum paucifolium</i> Swallen | Poaceae |
| <i>Paspalum plicatulum</i> Michx. | Poaceae |
| <i>Paspalum umbrosum</i> Trin. | Poaceae |
| <i>Paspalum urvillei</i> Steud. | Poaceae |
| <i>Peltodon longipes</i> A.St.-Hil. ex Benth. | Lamiaceae |
| <i>Pfaffia tuberosa</i> (Spreng.) Hicken | Amaranthaceae |
| <i>Piptochaetium montevidense</i> (Spreng.) Parodi | Poaceae |
| <i>Piptochaetium stipoides</i> (Trin. & Rupr.) Hack. & Arechav. | Poaceae |
| <i>Piriqueta suborbicularis</i> (A. St.-Hil. & Naudin) Arbo | Passifloraceae |
| <i>Plantago myosuroides</i> Lam. | Plantaginaceae |
| <i>Plantago tomentosa</i> Lam. | Plantaginaceae |
| <i>Polygala australis</i> A.W. Benn. | Polygalaceae |
| <i>Pomaria</i> sp. Cav. | Fabaceae |
| <i>Psidium salutare</i> var. <i>mucronatum</i> (Cambess.) Landrum | Myrtaceae |
| <i>Pterocaulom</i> sp. Ell. | Asteraceae |
| <i>Rhynchospora rugosa</i> (Vahl) Gale | Cyperaceae |
| <i>Rhynchospora</i> sp. Vahl | Cyperaceae |
| <i>Richardia grandiflora</i> (Cham. & Schltl.) Steud. | Rubiaceae |
| <i>Richardia humistrata</i> (Cham. & Schltl.) Steud | Rubiaceae |

| | |
|---|-----------------|
| <i>Richardia stellaris</i> (Cham. & Schltdl.) Steud. | Rubiaceae |
| <i>Ruellia hypericoides</i> (Nees) Lindau | Acanthaceae |
| <i>Ruellia morongii</i> Britton | Acanthaceae |
| <i>Rumex</i> sp. L. * | Poligonaceae |
| <i>Schizachyrium tenerum</i> Nees | Poaceae |
| <i>Scutellaria racemosa</i> Pers. | Lamiaceae |
| <i>Senecio brasiliensis</i> (Spreng.) Less. | Asteraceae |
| <i>Senecio madagascariensis</i> Poir. * | Asteraceae |
| <i>Senecio selloi</i> (Spreng.) DC. | Asteraceae |
| <i>Setaria parviflora</i> (Poir.) M.Kerguelen | Poaceae |
| <i>Setaria vaginata</i> Spreng. | Poaceae |
| <i>Sida rhombifolia</i> L. | Malvaceae |
| <i>Sisyrinchium micranthum</i> Cav. | Iridaceae |
| <i>Sisyrinchium</i> sp. L. | Iridaceae |
| <i>Solanum</i> sp. L. | Solanaceae |
| <i>Soliva sessilis</i> Ruiz & Pav. | Asteraceae |
| <i>Spermacoce eryngioides</i> (Cham. & Schltdl.) Kuntze | Rubiaceae |
| <i>Spermacoce verticillata</i> L. | Rubiaceae |
| <i>Sporobolus indicus</i> (L.) R.Br. | Poaceae |
| <i>Steinchisma hians</i> (Elliott) Nash | Poaceae |
| <i>Stenandrium diphyllum</i> Nees | Acanthaceae |
| <i>Stenocephalum megapotamicum</i> (Spreng.) Sch.Bip. | Asteraceae |
| <i>Stipa setigera</i> J.Presl | Poaceae |
| <i>Stylosanthes leiocarpa</i> Vogel | Fabaceae |
| <i>Stylosanthes montevidensis</i> Vogel | Fabaceae |
| <i>Syagrus romanzoffiana</i> (Cham.) Glassman | Arecaceae |
| <i>Tibouchina gracilis</i> (Bonpl.) Cogn. | Melastomataceae |
| <i>Trachypogon montufarii</i> (Kunth) Nees | Poaceae |

| | |
|--|----------------|
| <i>Tragia bahiensis</i> Müll.Arg. | Euphorbiaceae |
| <i>Trifolium polymorphum</i> Poir. | Fabaceae |
| <i>Turnera sidoides</i> L. | Passifloraceae |
| <i>Verbena montevidensis</i> Spreng. | Verbenaceae |
| <i>Vernonanthura discolor</i> (Spreng.) H.Rob. | Asteraceae |
| <i>Vernonanthura nudiflora</i> (Less.) H.Rob. | Asteraceae |
| <i>Vernonanthura tweedieana</i> (Baker) H.Rob. | Asteraceae |
| <i>Zornia</i> sp. J.F. Gmel. | Fabaceae |

Appendix S4: Species extinction and colonization

Table S1. Mean number of species extinction and colonization per plot (1m²) for each removal treatment and for non-invaded communities (n=10), which did not differ significantly (P>0.05).

| Treatments | Extinction | Colonization |
|-----------------------|-------------------|---------------------|
| Clipping at once | 7.50 | 13.50 |
| Clipping periodically | 7.30 | 15.80 |
| Herbicide | 8.00 | 16.67 |
| Hand-pulling | 7.20 | 17.00 |
| No removal | 8.40 | 13.00 |
| Non-invaded | 4.70 | 16.70 |

Capítulo 4

“Are removal experiments effective tools for assessing plant community resistance and recovery from invasion?”

Anaclara Guido

Valério D. Pillar

Chapter 4: Are removal experiments effective tools for assessing plant community resistance and recovery from invasion?

Anaclara Guido & Valério D. Pillar

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Abstract

1 Removal experiments are useful tools for assessing two important aspects of plant
2 community invasion: (1) resistance to invasion and (2) recovery after invasive species
3 removal. We discuss the potential of such experiments based on a brief systematic
4 review of the literature on community resistance, as measured by invasibility after
5 removal of resident species (reduction of taxonomic/functional richness), and on
6 community recovery, as measured by resident community response after invasive
7 species removal. We found 62 research articles, most of them related to invasive
8 species removal. Few studies used removals to test biotic resistance, despite the
9 importance of resident removals for identifying community components that play key
10 roles in the often controversial invasion resistance hypotheses. Furthermore,
11 appropriate experimental controls were rarely used, which would allow separation of the
12 effect of local species extinction from that of disturbance. We hope this review
13 stimulates plant ecologists to adopt removal experiments for studying invasion
14 processes.

15 **Keywords:** Biodiversity experiments; Biotic resistance; Community recovery; Invasion
16 process; Local extinction; Species removal

Introduction

1 Experimental manipulation involving plant removal has been used to gain insight
2 into fundamental community and ecosystem processes (e.g. Armesto & Pickett 1986).
3 The method consists of the removal of certain components of the plant community for
4 evaluating the effects of differences in abundance and interactions among species and
5 the effects of nonrandom local extinctions on ecosystem and community processes, as
6 well as the factors constraining the response of natural systems to species removal
7 (Díaz et al. 2003). In contrast to the synthetic communities frequently used in
8 biodiversity experiments (e.g. Weigelt et al. 2010), removal experiments involve
9 naturally assembled communities, in which the effects of environmental filters, species
10 recruitment, dispersal and other assembly processes are likely more realistic (see Díaz
11 et al. 2003 for a review).

12 Within the study of plant invasions, certain community components can be
13 manipulated in order to test hypotheses of the complex invasion process. Two main
14 approaches exist: (i) removal of native species from the resident community to evaluate
15 biotic resistance, usually involving experimental introduction of an invasive species, and
16 (ii) removal of invasive species to evaluate the effect on the native community and/or its
17 potential for recovery (Fig. 1). Some of the key questions often proposed in these two
18 contexts are: How does removal of native species affect the colonization and
19 establishment of non-native invasive species? Are some species or functional groups
20 more important for determining biotic resistance? How does the community recover after
21 non-native invasive species removal?

1 Here we discuss the potential of removal experiments after a brief review and
2 literature survey of the context in which such experiments have been applied. We
3 consider both removals of resident and invasive species, as they deal with similar
4 methodological difficulties for studying the effects of local extinction, allowing for a better
5 understanding of the underlying mechanisms involved in plant invasion. We assess how
6 many studies in plant invasion ecology have adopted a removal experiment approach,
7 the kinds of removal methods that have been used, and if there is any common method
8 adopted across vegetation types and species groups. We also discuss whether the
9 results of removal experiments contribute to ecological theories of invasion ecology.
10 Finally, we discuss the critical need for adopting proper control treatments in removal
11 experiments and offer recommendations for further studies.

Community resistance: resident removal approach

12 Biotic resistance has been hypothesized to be a mechanism by which invasion
13 success can be reduced by resident plants in the community (see Levine et al. 2004 for
14 a review). Invasion resistance has been linked to the ability of the native community to
15 maintain low levels of limiting resources (Davis et al. 2000). One mechanism limiting
16 community invasibility, i.e. susceptibility of a community to invasion, is species and
17 functional richness that act as barriers to invasion and should thus be appropriate
18 predictors of biotic resistance. Therefore, studying the relationship between resource
19 availability and different components of biodiversity (i.e. taxonomic and functional
20 diversity) is relevant for the understanding of invasion processes.

21 Species richness has long been hypothesized to reduce invasion, mainly
22 because resources are used more efficiently in richer communities and thus are not

1 available for potentially invasive organisms (Elton 1958). Hence, invader success has
2 been shown to decrease across diversity gradients both in natural communities (e.g.
3 Perelman et al. 2007) and where diversity has been experimentally manipulated (e.g.
4 Symstad 2000). Nonetheless, studies show contrasting results, involving different
5 mechanisms (i.e. biotic resistance, limiting similarity and competitive exclusion) and a
6 range of factors (i.e. spatial heterogeneity, neutral processes and productivity) for
7 explaining invasibility. Some studies have found a positive correlation between the
8 number of native and non-native species (e.g. Stohlgren et al. 2002), or the absence of
9 any relationship (e.g. Lavorel et al. 1999). This relationship may depend upon the scale
10 of analysis (Byers & Noonburg 2003) and can vary with resource availability (Davis et al.
11 2000; Grime & Price 2012) and disturbance (Burke & Grime 1996), which makes any
12 generalization difficult. As a result, there is no apparent overall pattern related to the
13 effect of taxonomic richness on invasibility (Fridley et al. 2007) and the results are often
14 influenced by sampling effects (Wardle 2001).

15 For evaluating the effect of functional diversity, species are allocated to certain
16 functional groups, either *a priori* based on observed morphological and phenological
17 traits (e.g. Symstad 2000) or through multivariate trait analysis (e.g. Byun et al. 2013).
18 Species-rich communities often display high functional diversity when species show
19 different functional traits and, thereby, diverse strategies to acquire resources. Increased
20 functional group diversity has been postulated to result in greater niche occupation and
21 thus more efficient total resource utilization (Symstad 2000). It has been suggested that
22 functional similarity between invaders and resident communities reduces invasion (see
23 Price & Pärtel 2013 for a meta-analysis), based on the principle of limiting similarity,

1 which suggests that species should be functionally different in order to coexist
2 (MacArthur & Levins 1967). In this sense, species similar to the invader should provide
3 greater invasion resistance due to overlap in resource utilization. However, Price &
4 Pärtel (2013) showed that the experimental design can dramatically influence the
5 results, as evidence for limiting similarity was found only in artificially assembled
6 communities. These results raise questions about the role of biotic resistance through
7 limiting similarity in natural plant communities and/or reinforce the need for further
8 experimentation with natural communities.

9 Removing certain components of the resident community seems to be a
10 promising approach to gain insight about which species or functional types play a key
11 role in biotic resistance. This experimental approach permits control of extrinsic factors
12 that affect plant diversity (e.g. disturbance and resource levels), which may otherwise
13 confound results of non-experimental studies. Therefore, removal experiments are
14 useful for manipulating richness via simulation of local extinctions in order to test biotic
15 resistance hypothesis. Biotic resistance may be tested based on the recruitment of an
16 invasive species that has been experimentally introduced into the resident community, in
17 which the taxonomic or functional group richness is manipulated by removal.

Community recovery: invasive species removal approach

18 The response of native communities after invasive species removal offers useful
19 insights for processes of community recovery (Zavaleta et al. 2001) and ecological
20 restoration. Many studies suggest that the suppression of invasive species could have
21 remarkable positive effects on the resident community (e.g. richness, abundance, cover,
22 and seedling recruitment) (e.g. Flory 2010). Based on a meta-analysis, Andreu & Vilà

1 (2011) showed that invaded plots contained in average 30% fewer species than plots
2 where invasive species were removed. This suggests that removal could increase
3 species richness and make the native plant community more similar to non-invaded
4 sites. Nonetheless, the experimental design for testing the effect of invasive species
5 removal should also include controls in which native species of similar dominance level
6 are also removed, which is rarely found in the literature.

7 Frequently, studies compare invaded, non-invaded and removal sites to assess
8 the impacts of a non-native invasive plant, and the resulting native species assemblage
9 after its removal (Andreu & Vilà 2011). Similarly, observational studies have compared
10 invaded communities with non-invaded reference plots to infer invasive species impacts
11 (e.g. Davis & Svejcar 2008). Although some studies found interesting and consistent
12 results, comparisons between invaded and non-invaded communities do not allow for
13 disentangling the effects of invasive species from unevaluated site differences prior to
14 invasion. By comparing removal and non-removal treatments in a controlled experiment
15 we can make unambiguous conclusions about these effects. This is not equivalent to
16 comparing naturally invaded to un-invaded plots. Complementarily, the removal of an
17 invasive species has helped to quantify the response of invasive species and native
18 communities to different removal methods, mainly as a way for testing restoration
19 strategies (see Kettenring & Adams 2011 for a meta-analysis). Throughout the text, we
20 will use “invasive removal” as shorthand for “removal of invasive species”.

Literature survey

21 We compiled data on the prevalence of the two removal approaches by searching
22 for papers in ISI Web of Knowledge database in August 2013, with no restriction on

1 publication year. We used the following search terms: remov* AND (invas* OR exotic
2 OR alien OR non-native OR nonnative OR nonindigenous OR non-indigenous) AND
3 (recovery OR resilience OR impact* OR effect* response* OR resistance OR success
4 OR restor*) AND (plant community OR vegetation community). Among the retrieved
5 papers we retained for close examination those meeting the following criteria: (i)
6 invasive species removal in a community recovery context without any other
7 manipulation (e.g. native species introduction), (ii) native species removal to test biotic
8 resistance to invasion in whereby the invasive species was experimentally introduced
9 and (iii) natural field experiments (not a laboratory, greenhouse or agricultural setting).
10 We used chi-square tests to compare removal methods used. For this, we used
11 permutation tests in MULTIV software (available at <http://ecoqua.ecologia.ufrgs.br>).

Results

12 We retrieved a total of 510 articles, among which 52 studies met our criteria,
13 seven articles were related to resident removal, and 45 to invasive species removal
14 (Appendices S1 and S2). Additional articles were found associated with invasive
15 removal by screening the reference lists from the retrieved papers. Therefore, we
16 considered 62 articles in total, seven studies related to resident removal and 55 to
17 invasive species removal. We found an increasing number of studies from 1998 to the
18 present, with 2010 having the highest number of published articles. Surprisingly, we did
19 not find a dominant method for resident or invasive species removal; the most common
20 were hand-weeding (24%), herbicide application (23%) and clipping (16%). None of the
21 studies used more than one method to remove resident species, and only 29% of the

1 papers compared method effectiveness for invasive species removal (Appendices S1
2 and S2), but responses were not consistent among studies nor systems.

3 Among the seven articles with resident removal, two involved manipulation of
4 taxonomic richness and five measured functional group richness (Appendix S1).
5 Interestingly, all these studies were conducted in grassland ecosystems. The two
6 studies that manipulated taxonomic richness eliminated rare species to simulate local
7 extinction but no consistent results were found. One study showed that rare species
8 removal increased community invasibility, and the other did not find a clear response. In
9 the other studies, removed functional groups were defined by easily observed
10 morphological traits (mainly life forms), mostly to test for an effect of limiting similarity. All
11 the studies that manipulated functional richness found an effect of resident removal on
12 invasibility, but results did not always corroborate the limiting similarity hypothesis.
13 Three of the studies reported that communities without a removal treatment were less
14 invaded than manipulated communities (Pokorny et al. 2005; Rinella et al. 2007, Sheley
15 & James 2010).

16 Among the 55 invasive removal studies, 58% were centered on invasive species
17 removal in forest ecosystems (Appendix S2). The removed species were mostly shrubs
18 (37%), forbs (34%) and grasses (18%). Clipping, hand-weeding and herbicide
19 application, or frequently a combination of these, were the most commonly used
20 removal methods. Considering these three most common methods, we did not find a
21 significant difference in removal method frequency between forests and grasslands ($\chi^2 =$
22 1.28; P-value = 0.60) nor between life forms ($\chi^2 = 7.66$; P-value = 0.10). Almost all
23 studies found notable positive effects of invasive removal on the resident community,

1 increasing the number of native plant seedlings and increasing community species
2 richness (see Appendix S2). This pattern was highly consistent among studies.

Discussion

3 The two approaches adopted in removal experiments (native community
4 resistance to invasion and community recovery after invasive removal) provide
5 complementary insights for understanding the different stages of the invasion process
6 (see Fig. 1). Resident removal provides information on biotic causes of invasive species
7 establishment, while the invasive removal allows for inference on the impacts of removal
8 on the resident community and associated ecosystem processes.

9 The sole occurrence of resident removal experiments in grasslands and not in
10 forests, may be related to the feasibility of removal of species or specific life forms (i.e.
11 herbaceous plants) in grasslands versus ecosystems dominated by shrubs and trees.
12 Nonetheless, we did not expect to find so few studies with resident species removal.
13 One reason could be related to the ethical concerns of introducing invasive species into
14 un-invaded communities. However, experimental sites that are already partially invaded
15 may be available, which may allow selecting, at a finer scale, experimental plots on sites
16 that have not been invaded. We noted that most of the experiments manipulating
17 community diversity were conducted in artificially assembled communities. Although
18 these provide a good test of the strength of competitive interactions in a controlled
19 environment, the action of long-term climate conditions, disturbance regimes and biotic
20 interactions may rarely be considered and thus, limiting inference for early successional
21 stages (Díaz et al. 2003). These limitations have not changed in recent years, thus it is

1 often difficult to extrapolate empirical results observed in artificial communities to real
2 communities.

3 Very few studies evaluated resident species removal with an interest in
4 quantifying community resistance, which is critical at the early stage of the invasion
5 process. Most of the studies involved invasive species removal, where the interest was
6 detecting the effect of invasive species on community resilience. This dominant interest
7 might be linked to its immediate applicability in management and restoration ecology.
8 Experiments removing invasive plants were largely conducted in forest ecosystems,
9 while all experiments removing native plants were in grasslands. Forest ecosystems are
10 more often the focus of restoration ecology, where the control of invasive species is one
11 of the most important issues (e.g. Hartman and McCarthy 2004). In some countries
12 grassland systems are often still neglected in conservation biology and ecological
13 restoration (Overbeck et al. 2007, 2013).

14 Our review supports, in part, the conclusion that removing invasive species has
15 positive effects on native species richness and abundance in the remaining community.
16 However, invasive removal can promote the establishment of other non-native species
17 in the community (e.g. Ogden & Rejmánek 2005) and can also have other significant
18 effects in the context of the whole ecosystem (Zavaleta et al. 2001). Nevertheless,
19 removal experiments are useful as a methodological tool for studying the recovery of
20 resident communities.

21 Although removal experiments are often the approach available to gain insight
22 into certain aspects of the invasion process, there are methodological limitations that

1 should be considered for proper interpretation of results. Diaz et al. (2003) suggested
2 that the removal effect might be the result of at least three components, although
3 unfortunately not many studies have considered them. Firstly, the effect of the loss of a
4 certain functional type, which is the primary interest of most of the studies; how does the
5 community respond to that absence? Secondly, the effect mediated by the response of
6 other remaining plants, which depends on which plants occupy the space and the
7 resources released by the removed plants. Finally, the disturbance effect itself, involving
8 changes in resource supply or physical interference with habitat structure for the
9 remaining organisms. This final issue is related to the removal method used. Hand-
10 weeding often disturbs the soil environment, while chemical treatments might leave
11 unknown toxic residues that could inhibit native plant recruitment (Rodriguez & Jacobo
12 2012). Alternatively, if only aboveground clipping is employed, belowground parts may
13 continue to be active and eventually resprout aboveground biomass, which can require
14 repeated clipping (Joner et al. 2011). Using removal methods without thoroughly testing
15 their effectiveness and non-target effects might lead to ambiguous responses.

16 As a way to deal with disturbance caused by the removal, adequate experimental
17 controls should be implemented, which has been scarcely considered according to our
18 literature search. Including a treatment without removal does not mean that non-target
19 removal effects are controlled. Regarding resident removal, compositional effects of
20 species or functional group removal with dissimilar biomass amount might confound
21 dominance and species identity effects. We found only one study that included an
22 appropriate treatment to control for these effects, in which diversity was altered by
23 removal of less abundant species and the resulting disturbance was controlled by

1 removal of an equivalent amount of biomass of the most common species (Lyons &
2 Schwartz 2001). Regarding invasive removal, how can we distinguish community
3 response to invasive species local extinction from disturbance effect caused by biomass
4 removal? We found two studies that evaluated the response of non-target species
5 followed by herbicide treatment to control an invasive species. Herbicide treatments
6 either reduced species richness, evenness and diversity after herbicide application
7 (Almquist & Lym 2010) or increased forb abundance and grass cover (Ruffner & Barnes
8 2010). Similarly, Wilke & Irwin (2010) removed proportional amounts of resident
9 biomass in un-invaded plots to control for invasive removal disturbance, and based on
10 lack of a difference between removal treatments (invasive vs. resident removal) they
11 suggested there was a negligible disturbance effect on the evaluated variables. Skurski
12 et al. (2013) established ground disturbance similar to manual removal effects,
13 suggesting that disturbance tended to have a slight negative effect on native grass
14 cover. Considering these controls, it is possible to filter confounding factors and obtain
15 more solid conclusions, distinguishing the effects of local extinction from disturbance.
16 Unfortunately none of the studies described here have invested in a detailed discussion
17 about such experimental controls.

18 We support the broad conclusion that removal experiments are effective tools for
19 assessing plant community resistance and recovery from invasion, as long as the
20 experimental design is adequate. For future studies, we strongly recommend inclusion
21 of a removal method control to distinguish the effects of biomass removal disturbance
22 from the local extinction treatment effect. For the resident removal approach, the control
23 could include removal of the same resident biomass without altering taxonomic or

1 functional richness, and for invasive removal the removal of equivalent resident
2 biomass.

3 We hope this review stimulates discussion on the approaches used in removal
4 experiments for studying invasion processes. We highlight the implication of including
5 both types of removals in field experiments, emphasizing the importance of increasing
6 the number of resident removal experiments, and the significance of using appropriate
7 experimental controls. More studies in which the effectiveness of the removal method is
8 tested are needed to gain insight regarding their non-target effects and hence, provide
9 further information about removal method selection.

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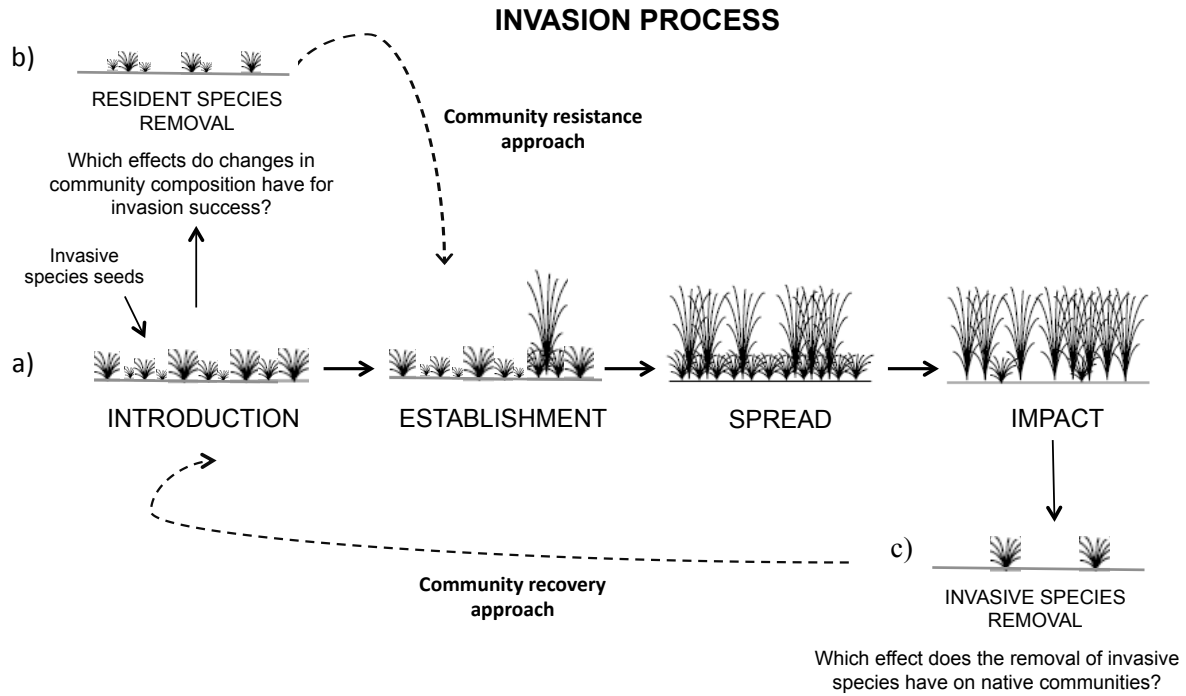


Figure 1. Removal experiments approach to study invasion process. (a) Invasion process stages (modified from Levine et al. 2004). (b) Removal of resident species to evaluate biotic resistance. (c) Removal of invasive species to evaluate community recovery.

Electronic appendices

Appendix S1. Studies included in our review about the invasive species response to resident removal treatment (taxonomic richness or functional group manipulation).

Appendix S2. Studies included in our review about resident community recovery to invasive species removal.

Appendix S1

Supporting Information to the paper Guido, A. & Pillar, V.D. Are removal experiments effective tools for assessing plant community resistance and recovery from invasion? *Journal of Vegetation Science*. Studies included in our review about the invasive species response to resident removal treatment (taxonomic richness or functional group manipulation).

| System | Invasive species | Manipulated factor | Removal treatments | Removal method | Invasive species response | References |
|-----------|------------------------------|--------------------|--|----------------------|---|--------------------------|
| Grassland | <i>Lolium temulentum</i> | Taxonomic richness | Rare species | Hand-weeding | Highest density | Lyons & Schwartz 2001 |
| Grassland | <i>Melilotus officinalis</i> | Taxonomic richness | Rare species | Clipping + Herbicide | None | Smith et al. 2004 |
| Grassland | <i>Cytisus scoparius</i> | Functional group | Shrubs Tussocks Shrubs + Tussocks None | Clipping | Lowest seedling density | Bellingham & Coomes 2003 |
| Grassland | <i>Centaurea maculosa</i> | Functional group | All plants All forbs Grasses Deep forbs Shallow forbs Spikemoss None | Herbicide | Highest density and biomass Lowest density and biomass | Pokorny et al. 2005 |

| | | | | | | |
|-----------|-----------------------------------|------------------|----------------------|-----------|----------------------------|---------------------|
| Grassland | <i>Centaurea maculosa</i> | Functional group | All plants | Herbicide | Highest density | Rinella et al. 2007 |
| | | | All forbs | | | |
| | | | Grasses | | | |
| | | | Cryptogam layers | | | |
| | | | Shallow-rooted forbs | | | |
| | | | Spikemoss | | | |
| | | | None | | Lowest density and biomass | |
| Grassland | <i>Taeniatherum caput-medusae</i> | Functional group | Annual forbs | Herbicide | | James et al. 2008 |
| | | | Perennials forbs | | | |
| | | | Bunchgrasses | | Highest density | |
| | | | None | | | |
| Grassland | <i>Taeniatherum caput-medusae</i> | Functional group | All plants | Herbicide | | Sheley & James 2010 |
| | | | Shrubs | | | |
| | | | Perennial grasses | | Highest density | |
| | | | Taprooted forbs | | | |
| | | | Rhizomatous forbs | | | |
| | | | Annual forbs | | | |
| | | | Mosses | | | |
| | | | None | | | |

Appendix S2

Supporting Information to the paper Guido, A. & Pillar, V.D. Are removal experiments effective tools for assessing plant community resistance and recovery from invasion? *Journal of Vegetation Science*. Studies included in our review about the resident community recovery to invasive species removal (*additional studies not found in the systematic search but considered in the review).

| System | Invasive species removed | Life form | Removal method | Community main response | Reference |
|--------|----------------------------------|-----------|----------------|--|--------------------------|
| Forest | <i>Schizachyrium condensatum</i> | Grass | Hand-weeding | Increase shrubs size, leaf tissue nitrogen and seedling density | D'Antonio et al. 1998 |
| Forest | <i>Lonicera maackii</i> | Shrub | Clipping | Increase tree seedling survival | Gorchov & Trisel 2003 |
| Forest | <i>Alliaria petiolata</i> | Forb | Herbicide | Increase cover of some native species | Carlson & Grochov 2004* |
| Forest | <i>Rhamnus frangula</i> | Shrub | Clipping | Increased tree seedling | Frappier et al. 2004* |
| Forest | <i>Lonicera maackii</i> | Shrub | Clipping | Increase seedling survival | Hartman & McCarthy 2004* |
| | | | Herbicide | | |
| Forest | <i>Hedera helix</i> | Shrub | Hand-weeding | Increase species cover | Dlugosch 2005 |
| Forest | <i>Tamarix</i> spp. | Shrub | Clipping | Negligible | Harms & Hiebert 2006 |
| | | | Burning | | |
| Forest | <i>Impatiens glandulifera</i> | Forb | Hand-weeding | Negligible | Hejda & Pysek 2006 |
| Forest | <i>Impatiens glandulifera</i> | Forb | Clipping | Increase seedling density, diversity and non-native species proportion | Hulme & Bremner 2006 * |
| Forest | <i>Hedera helix</i> | Shrub | Herbicide | Increase seedling density and diversity | Biggerstaff & Beck 2007* |
| | | | Hand-weeding | | |
| Forest | <i>Alliaria petiolata</i> | Forb | Hand-weeding | Increase diversity | Stinson et al. 2007 |

| | | | | | |
|--------|-------------------------------|-------|--|--|-----------------------|
| Forest | <i>Elaeagnus umbellata</i> | Shrub | Clipping + Hand-weeding | Changes in species composition | Vidra et al. 2007 |
| | <i>Lonicera japonica</i> | Shrub | Clipping + Hand-weeding | | |
| | <i>Ligustrum sinense</i> | Shrub | Clipping + Hand-weeding | | |
| | <i>Microstegium vimineum</i> | Grass | Clipping + Hand-weeding | | |
| Forest | <i>Microstegium vimineum</i> | Grass | Hand-weeding Herbicide | Increase species richness | Judge et al. 2008 |
| Forest | <i>Lonicera maackii</i> | Shrub | Clipping + Herbicide | Not significant | Swab et al. 2008* |
| Forest | <i>Mimulus guttatus</i> | Forb | Hand-weeding | Increase species richness | Truscott et al. 2008 |
| Forest | <i>Lantana camara</i> | Shrub | Unexplained | Increase species richness, abundance and recruitment | Gooden et al. 2009 |
| Forest | <i>Microstegium vimineum</i> | Grass | Hand-weeding Herbicide | Increase diversity | Flory & Clay 2009 |
| Forest | <i>Microstegium vimineum</i> | Grass | Clipping Hand-weeding Burning | Not significant | Flory & Lewis 2009 |
| Forest | <i>Ligustrum sinense</i> | Shrub | Mulching + Herbicide Hand-weeding + Herbicide | Increase species cover | Hanula et al. 2009 |
| Forest | <i>Psidium cattleianum</i> | Tree | Clipping + Herbicide | Lower leaf area index, less litterfall mass | Ostertag et al. 2009* |
| | <i>Macaranga mappa</i> | Shrub | Clipping + Herbicide | | |
| | <i>Melastoma septemnerium</i> | Shrub | Hand-weeding + Herbicide | | |
| | <i>Falcataria moluccana</i> | Tree | Clipping + Herbicide | | |
| | <i>Clidemia hirta</i> | Shrub | Hand-weeding + Herbicide | | |

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|--------|-------------------------------|-------|--------------------------|---|----------------------------|
| Forest | <i>Hesperis matronalis</i> | Forb | Hand-weeding | Increase woody exotic cover | Pavlovic et al. 2009 |
| Forest | <i>Microstegium vimineum</i> | Grass | Hand-weeding | Increase species richness | DeMeester & Richter 2010 |
| Forest | <i>Microstegium vimineum</i> | Grass | Hand-weeding | Increased productivity | Flory 2010 |
| | | | Herbicide | | |
| Forest | <i>Pittosporum undulatum</i> | Tree | Hand-weeding + Herbicide | Increase seeds abundance | Heleno et al. 2010 |
| | <i>Hedychium gardnerianum</i> | Forb | Hand-weeding + Herbicide | | |
| | <i>Clethra arborea</i> | Tree | Hand-weeding + Herbicide | | |
| | <i>Acacia melanoxylon</i> | Shrub | Hand-weeding + Herbicide | | |
| Forest | <i>Hedychium gardnerianum</i> | Forb | Clipping + Herbicide | Increase tree seedling density | Minden et al. 2010* |
| Forest | <i>Lantana camara</i> | Shrub | Clipping + Hand-weeding | Changes in species composition | Prasad 2010 |
| Forest | Unspecified | | Unexplained | Increase seedling richness and abundance | Baider & Florens 2011 |
| Forest | <i>Rubus ulmifolius</i> | Shrub | Clipping + Herbicide | Increase proportion of natives species | Mazzolari et al. 2011 |
| Forest | <i>Melilotus alba</i> | Forb | Clipping | Increase seedling survival | Spellman & Wurtz 2011 |
| Forest | <i>Impatiens parviflora</i> | Forb | Unexplained | Changes in species composition | Hejda 2012 |
| Forest | <i>Falcataria moluccana</i> | Tree | Girdling | Increase in native species biomass | Hughes et al. 2012 |
| Forest | <i>Megathyrsus maximus</i> | Grass | Hand-weeding | Increase species richness | Rojas-Sandoval et al. 2012 |
| Forest | <i>Polygonum cuspidatum</i> | Forb | Herbicide | Increase exotic species richness and total vegetation cover | Claeson & Bisson 2013 |
| Forest | <i>Aristolelia chilensis</i> | Shrub | Clipping + Herbicide | Increase native and exotic species richness | Vargas et al. 2013 |
| | <i>Rubus ulmifolius</i> | Shrub | Clipping + Herbicide | | |

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|-----------|--|-------|---------------------|---|-----------------------------|
| Grassland | <i>Cytisus scoparius</i> | Forb | Hand-weeding | Increase seedling density | Ussery & Krannitz 1998 |
| | | | Clipping | | |
| Grassland | <i>Foeniculum vulgare</i> | Forb | Burning + Herbicide | Changes in species composition | Ogden & Rejmánek 2005 |
| Grassland | <i>Erodium cicutarium</i> | Forb | Hand-weeding | Increase abundance and richness of native annual plants | Schutzenhofer & Valone 2006 |
| Grassland | <i>Potentilla recta</i> | Forb | Herbicide | Increase native perennial grass cover and biomass | Sheley & Denny 2006 |
| | | | Hand-weeding | Increased species richness | |
| Grassland | <i>Artemisia tridentata</i> subsp. <i>wyomingensis</i> | Shrub | Burning | Increase herbaceous aboveground annual production and cover | Davies et al. 2007 |
| Grassland | <i>Juniperus occidentalis</i> | Tree | Burning | Increased total grass cover and productivity | Coultrap et al. 2000 |
| | | | Clipping | | |
| | | | Herbicide | | |
| Grassland | <i>Eragrostis lehmanniana</i> | Grass | Herbicide | Increase species richness and cover | Crimmins & McPherson 2008 |
| Grassland | <i>Lonicera morrowii</i> | Shrub | Hand-weeding | Increased metrics of herbaceous community quality | Love & Anderson 2009 |
| | | | Clipping | Increased metrics of herbaceous community quality | |
| | | | Herbicide | Reduced metrics of herbaceous community quality | |
| Grassland | <i>Cirsium arvense</i> | Forb | Herbicide | Decrease species richness, evenness and diversity | Almquist & Lym 2010 |
| Grassland | <i>Schedonorus phoenix</i> | Grass | Herbicide | Increase native grass cover and forbs abundance | Ruffner & Barnes 2010 |
| Grassland | <i>Linaria vulgaris</i> | Forb | Hand-weeding | Alters flowering patterns | Wike & Irwin 2010 |

| | | | | | |
|--------------|------------------------------|-------|--------------------------|---|------------------------------|
| Grassland | <i>Frangula alnus</i> | Shrub | Herbicide | Increase forbs cover and changes in species composition and abundance | Friedler et al. 2012 |
| | <i>Phalaris arundinacea</i> | Grass | Herbicide | | |
| | <i>Rosa multiflora</i> | Shrub | Herbicide | | |
| | <i>Cirsium arvense</i> | Forb | Herbicide | | |
| | <i>Typha</i> sp. | Forb | Clipping + Herbicide | | |
| | <i>Populus tremuloides</i> | Tree | Clipping + Herbicide | | |
| Grassland | <i>Solidago gigantea</i> | Forb | Clipping | Increase cover, abundance and seedling density | Saito & Tsuyuzaki 2012 |
| Grassland | <i>Centaurea stoebe</i> | Forb | Hand-weeding | Increase native forb cover | Skurski et al. 2013 |
| | | | Herbicide | Decrease native forb cover and increase exotic grass cover | |
| Coastal dune | <i>Carpobrotus</i> sp. | Forb | Hand-weeding | Increase species richness, especially annual plants | Andreu et al. 2010* |
| Coastal dune | <i>Acacia longifolia</i> | Shrub | Clipping | Changes in seed banks | Marchante et al. 2011a* |
| Coastal dune | <i>Acacia longifolia</i> | Shrub | Clipping | Increase native and exotic species richness, cover and diversity | Marchante et al. 2011b |
| Savanna | <i>Poa pratensis</i> | Grass | Clipping | Increase species richness | MacDougall & Turkington 2005 |
| | | | Hand-weeding | | |
| | | | Clipping | | |
| | <i>Dactylis glomerata</i> | Grass | Hand-weeding | | |
| Desert | <i>Brassica tournefortii</i> | Forb | Hand-weeding | Increase in native plant reproduction and annual plants richness | Barrows et al. 2009 |
| Island | <i>Cinchona pubescens</i> | Forb | Hand-weeding | Increase species richness and diversity | Jäger & Kowarik 2010 |
| Shrubland | Multiple | | Herbicide | Increase native annual dominance and perennial abundance | Steers & Allen 2010 |
| | | | Hand-weeding + Herbicide | | |
| | | | Raking | | |

Considerações finais

Considerações finais

1 De forma geral, nesta tese investigamos diferentes questões associadas ao
2 processo de invasão de plantas para entender os mecanismos, impactos e medidas de
3 recuperação da comunidade, abordando diferentes estratégias metodológicas que
4 incluem estudos observacionais, experimentos de remoção e uma revisão bibliográfica.
5 Esta tese é um dos poucos trabalhos que se propõe a analisar a invasão de *Eragrostis*
6 *plana*, planta invasora mais frequente dos campos sulinos, utilizando uma abordagem
7 ecológica, integrando diferentes questões associadas ao processo de invasão biológica
8 e desenhos experimentais. Os resultados obtidos contribuem para o entendimento do
9 processo de invasão de plantas nos campos sulinos, com vistas ao manejo, à
10 conservação e à restauração das comunidades invadidas, e recomendado um melhor
11 planejamento de desenhos experimentais para obter resultados mais consistentes.

12 O **Capítulo 1** é a primeira contribuição que, mediante uma metodologia
13 adequada na escala regional, quantifica o grau de invasão real dos campos sulinos por
14 plantas exóticas invasoras. Os resultados identificaram como as relações entre o clima
15 e a estrutura da paisagem podem determinar o grau de invasão dos ecossistemas
16 campestres. Observou-se que os padrões de invasão estão principalmente
17 relacionados com maior densidade de estradas, menor cobertura de campo nativo na
18 paisagem e com o aumento do déficit hídrico do ambiente. Os resultados encontrados
19 são consistentes com a literatura, salientando que tanto o clima quanto as modificações
20 antrópicas na paisagem podem determinar o grau de invasão dos ecossistemas
21 naturais (e.g. Hobbs 2000; With 2002). Entretanto, a inclusão de mais espécies
22 invasoras e maior número de áreas amostradas seria fundamental para continuar
23 avançando no entendimento da invasibilidade dos ecossistemas campestres do sul do

1 Brasil. Por outro lado, constatou-se que *Eragrostis plana* é a planta invasora mais
2 frequente e abundante dos campos sulinos. No entanto, os resultados do experimento
3 do **Capítulo 2** mostraram que sua invasão não pode ser explicada pela riqueza de
4 espécies ou composição dos grupos funcionais de plantas da comunidade. A invasão
5 de *E. plana* foi principalmente associada ao distúrbio causado pela remoção da
6 biomassa, o qual já tinha sido evidenciado em outros trabalhos de abordagem
7 agrônômica (e.g. Medeiros & Focht 2007; Focht & Medeiros 2012). Neste sentido, as
8 comunidades campestres poderiam ser resistentes à invasão de *E. plana* até que algum
9 distúrbio aumente sua vulnerabilidade. Com o aumento do nível de distúrbio, as
10 comunidades tornam-se mais suscetíveis à invasão por *E. plana*, permitindo seu
11 estabelecimento e expansão, causando assim um impacto na vegetação nativa. Neste
12 contexto, mediante um experimento de três anos de duração, o **Capítulo 3** contribui no
13 entendimento do impacto real de *E. plana* na vegetação campestre. Os resultados
14 mostraram uma redução na riqueza e cobertura de plantas nativas nas comunidades
15 invadidas. Estes resultados são consistentes com outros estudos, onde indicam que as
16 plantas invasoras substituem as espécies nativas no local onde invadem (e.g. Flory &
17 Clay 2009; Andreu et al. 2010; Vilà et al. 2011).

18 Embora os métodos de remoção de espécies sejam úteis para investigar
19 questões associadas ao processo de invasão, existem limitações importantes a
20 considerar, como foi evidenciado nos **Capítulos 2 e 3**. Neste sentido, na revisão
21 bibliográfica sistemática do **Capítulo 4** foi discutido o potencial dos métodos de
22 remoção utilizados para estudar a resistência e a recuperação da comunidade à
23 invasão. Como resultado, o **Capítulo 4** mostra que a maioria dos trabalhos não
24 propõem controles adequados nos experimentos, o que pode confundir seus efeitos.

1 Desta forma, foram desenvolvidas algumas sugestões a serem consideradas nos
2 experimentos de remoção de espécies, com o objetivo de continuar avançando nesta
3 temática.

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